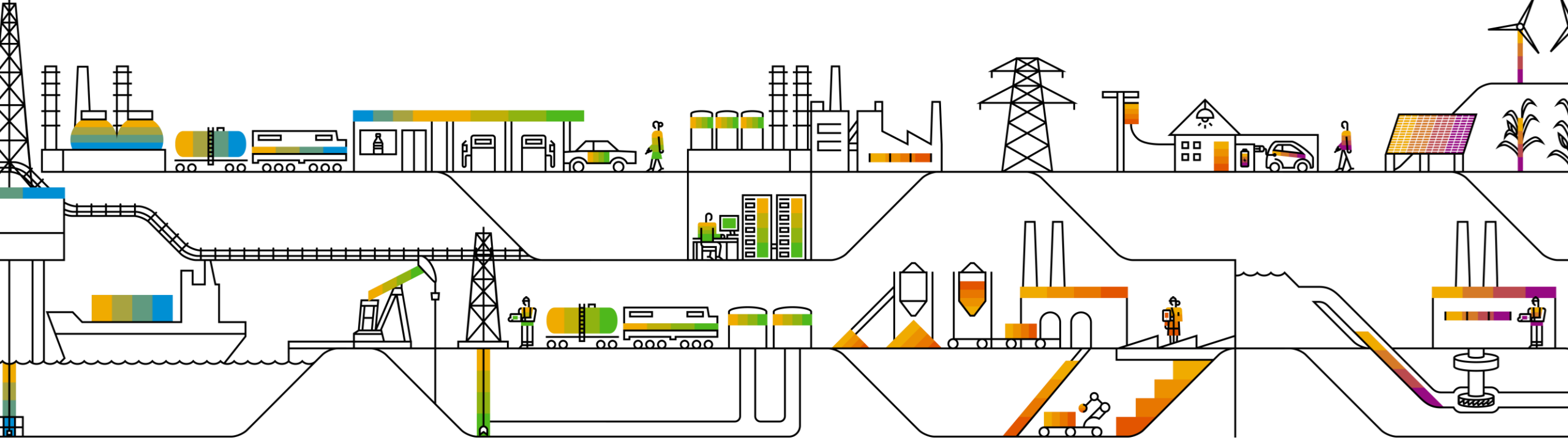

SAP S/4HANA

Field Logistics Product Overview

SAP Oil, Gas & Energy Product Management
February, 2023

PUBLIC

THE BEST RUN SAP

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Field Logistics

- Overview
  - Solution capabilities
  - Best Practice scope items
  - Scenarios and supply processes
- Forward processes
  - Demand initiation & supply processing
  - Non-stock and rentals
  - Receipt at base
- Outbound process from base
  - Packing containers
  - Managing voyages
- Receipt at remote
- Returns processes
  - Initiate Returns
  - Initiate Transfer
  - Receipt back at base
- Other features
- Product Roadmap

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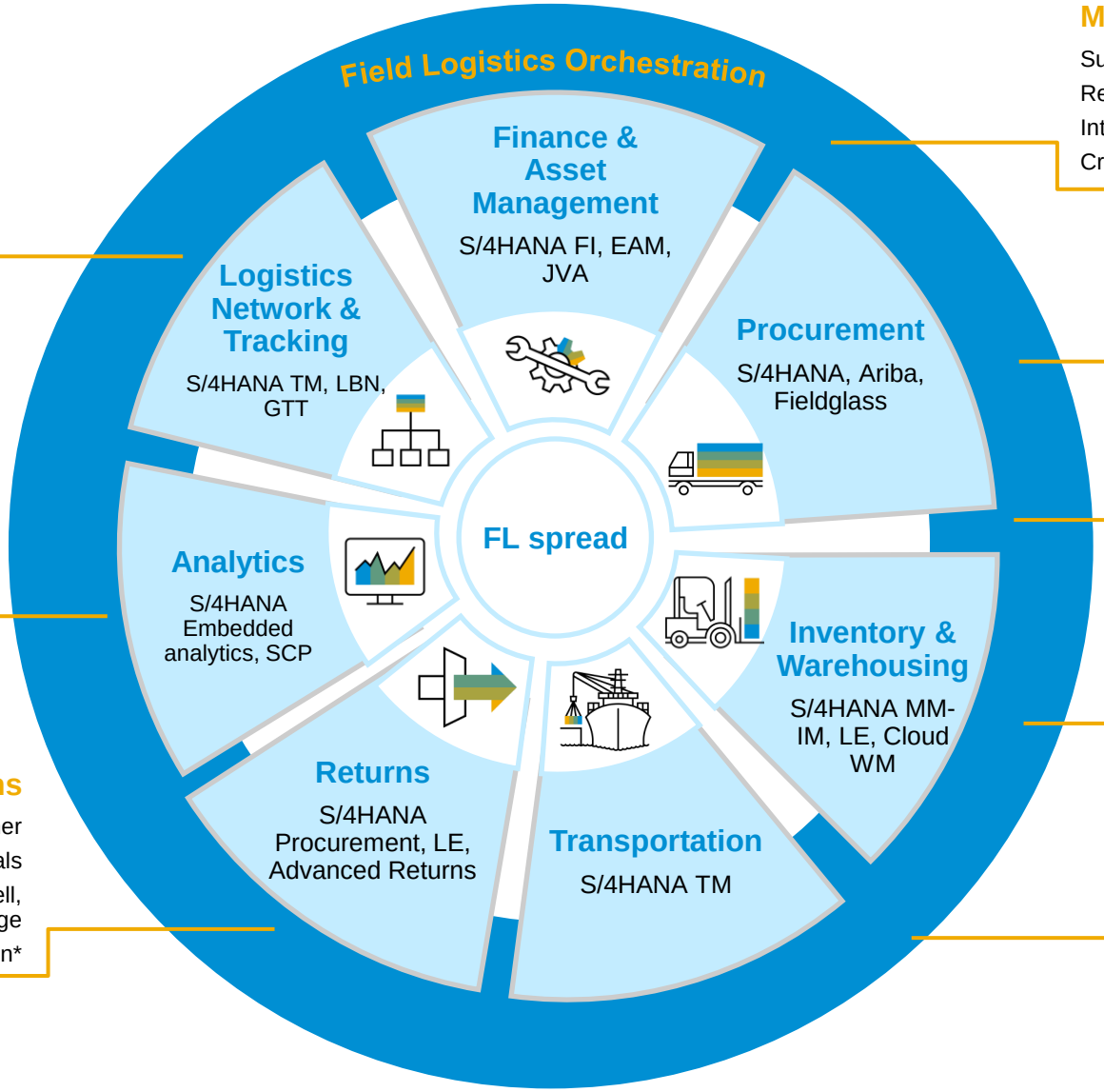
SAP S/4HANA Upstream Oil&Gas – Field Logistics (FL)

Solution Capabilities

Labs Preview*



Maintenance and Procurement Integration

Supply process derivation and process control
Rentals processing
Integration with Fieldglass for Rentals
Cross-plant visibility for maintenance*

Physical Tracking*

Tracking of returns for repair*
Inbound tracking scenarios*
GTT, LBN integration *

Simplified Receiving

Common browser UI for quick receiving
Stock, non-stock, rentals

Mobility

QR code scanning, Label printing

FL Analytics

Overview page for receipts and returns
Extended Analytics and Machine learning scenarios, SCP*
Cross-plant visibility*

Warehouse & Yard Operations

Warehouse integration, cross-docking and holding
Kitting*
Multiple bases scenarios*

Returns

Processing returns from remote to base & further
Return of stock, non-stock, rentals
Return to vendor, for repair/recertification, scrap/sell, request inspection, temporary storage
Advanced Returns integration*

Outbound Logistics

Container master data
Packing into container
Voyage Management
TM integration*

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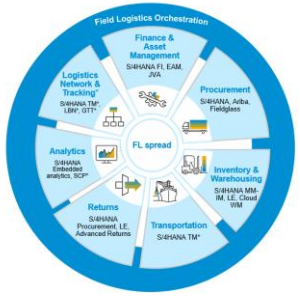
* Planned solution scope, subject to change by SAP SE or its affiliated companies at any time for any reason without notice

Why Field Logistics?

Leveraging SAP technology with a focus on automation, visibility, and user experience

1. Business process automation and orchestration



Out-of-the-box integration with core SAP modules:

- MM-IM, Procurement, EAM, LE, EWM, QM, Finance, etc.
- Always in line with **latest innovations** in other related SAP standard products
- Straightforward regular **upgrade path**

Increased operational efficiency due to highly automated processes:

- **~30% of documents** created automatically
- **Manual steps** by user **reduced by up to ~40%**

.

2. Better end user experience

Persona based applications

- Apps built based on end user study and continuous feedback
- Intuitive end user experience: users only see what is relevant to them

Use on any device

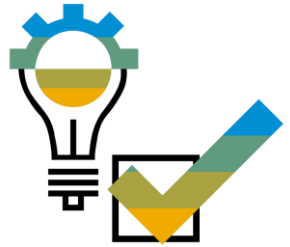
- Field Logistics Fiori apps can also be used on **mobile or tablet devices**, not only desktop
- Quick actions from any device: **scan QR code, print label**

3. Tracking of any type of equipment

Transparent tracking of any type of logistics items

- Logistics of **stock, non-stock, rental** equipment with Field Logistics apps
- Easy to **identify and track equipment** by scanning a QR code or printing a label
- **Visibility** of receipts and returns

4. Making use of latest SAP technology



Machine Learning

- **ML-OCR** to identify container ID for packing
- Continuous focus on **innovation**: image recognition, ML and other intelligent scenarios are part of the Field Logistics roadmap

Extensibilities

- **Out-of-the-box APIs** for customer-specific enhancements

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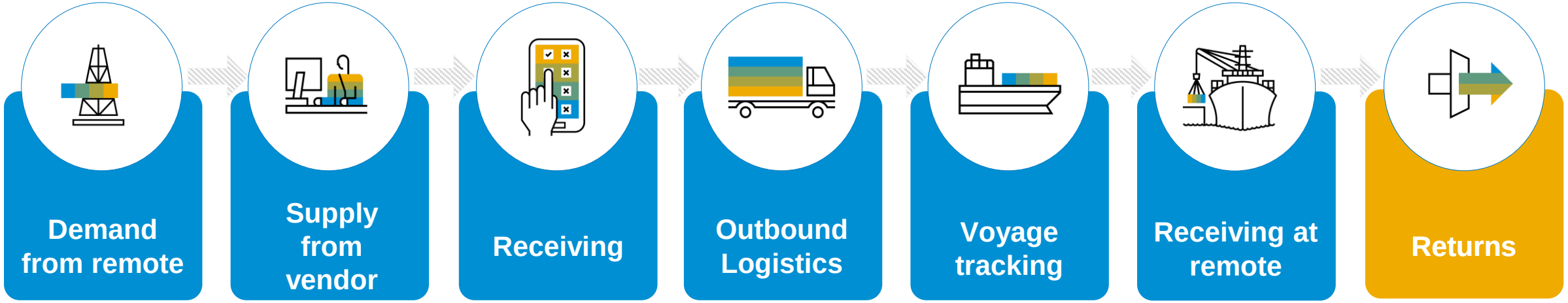
Field Logistics Processes Overview: Forwards & Returns Scenarios



Supply Processes

Own materials (stock)

- Stock located at remote & base **SP11**
- Stock located at base only **SP12**
- Stock located at remote only **SP13**
- Direct Purchase (stock) **SP14**

Own materials (non-stock)

- Direct purchase (non-stock) **SP15**

Services

- Supplier items logistics (rental & third party) **SERV**

Returns Scenarios

- To base inventory
- To vendor
- Request inspection
- Repair / Recertification
- Scrap / Sell
- Temporary storage
- Internal repair*

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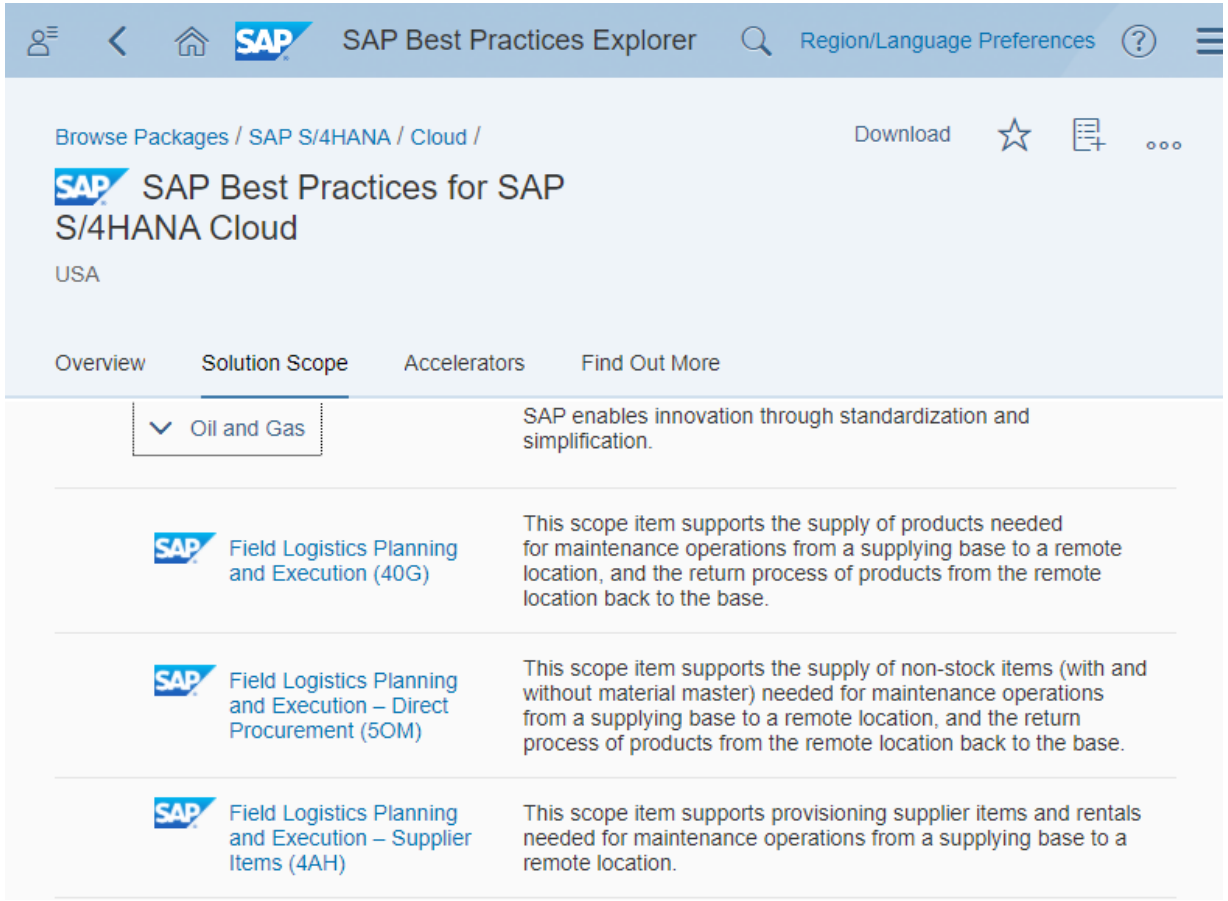
* Current state of planning, subject to change by SAP SE or its affiliated companies at any time for any reason without notice

S/4HANA Cloud Best Practice Functionality and Integration in the SAP Best Practices Explorer



Field Logistics Scope Items:

40G Field Logistics Planning and Execution – Own items

4AH Field Logistics Planning and Execution – Supplier items

5OM Field Logistics Planning and Execution – Direct Procurement

6BA - Field Logistics Planning and Execution – Containers and Voyages

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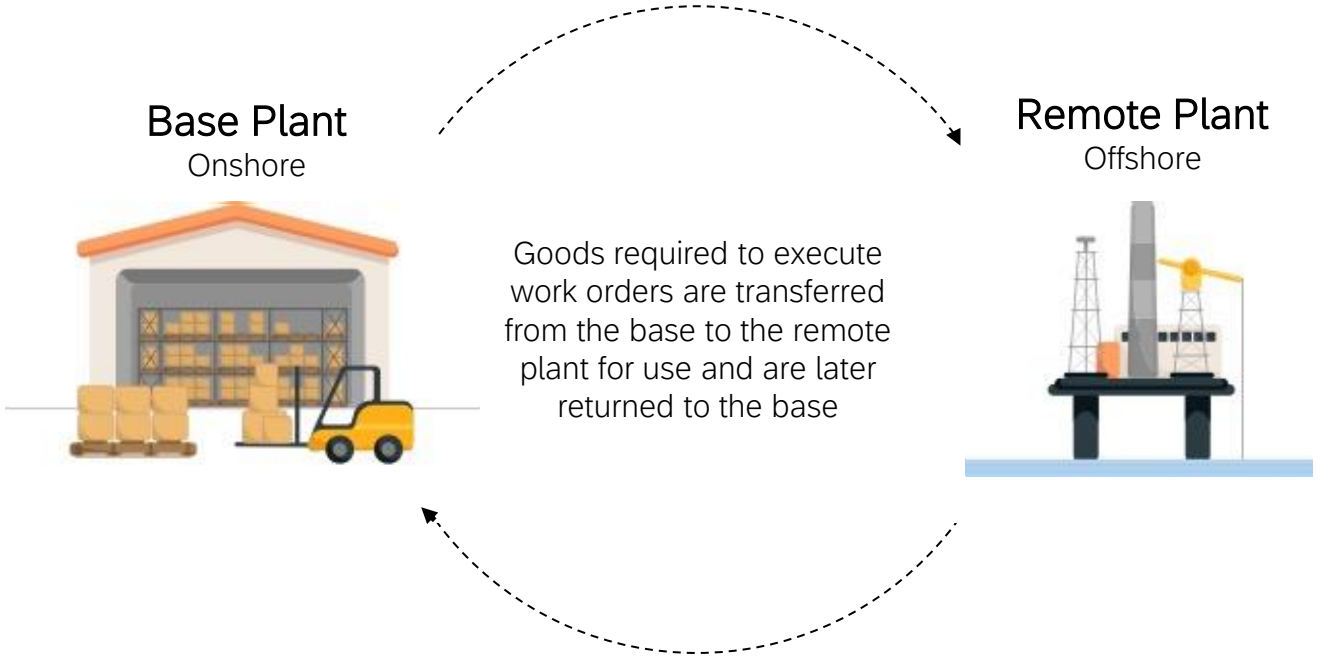
SAP S/4HANA in Upstream Oil & Gas

Field Logistics Overview

Field Logistics

Oil and Gas Industry



~ 10 Apps ~ 6 Personas

~ 2020 ~ 2022

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Demand Initiation & Supply Planning

1 Remote Plant → 2 Plan Supply → 3 Gate

Maintenance Planner

Needs to perform maintenance work at Remote and creates a Maintenance Order

Create Maintenance Order

Project Coordinator

Create Project Demand

Material Planner

Get system proposals for supply (external or internal)

Run Material Requirements planning

Purchaser

Based on stock availability, the materials would either be taken from stock (warehouse), or replenished from vendor and the Purchaser creates a Purchase Order.

Manage Purchase Order

Vendor Sales Specialist

Supplies the equipment to the base plant

Collaboration Tools

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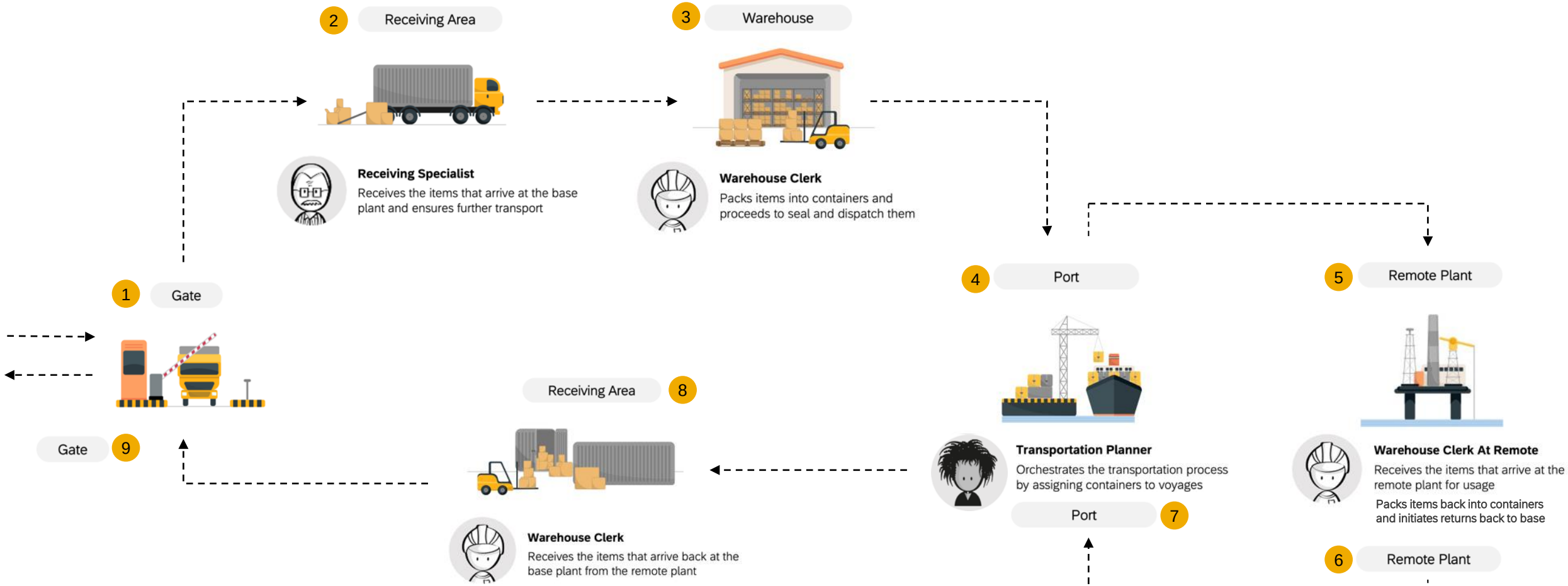
Overview Execution of Logistics



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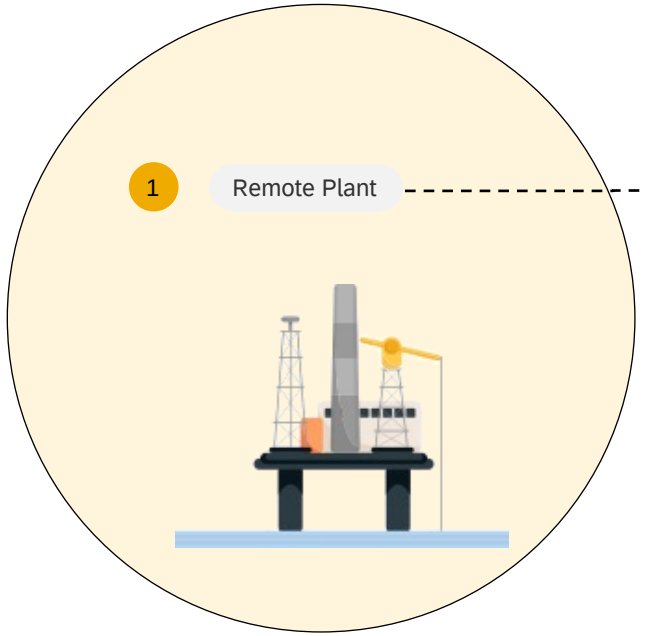
Demand Initiation & Supply Planning



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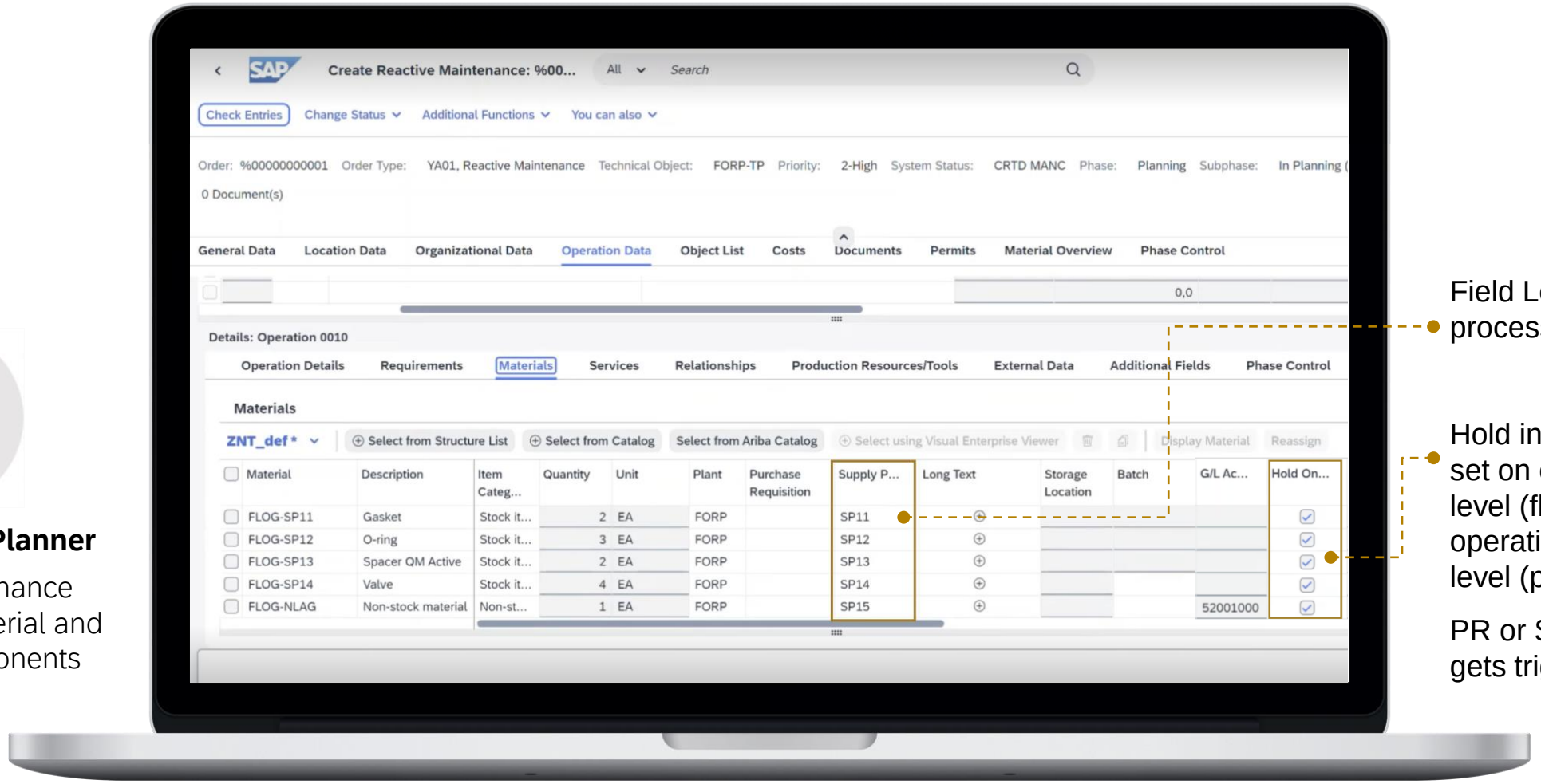
Create Maintenance Order

Create Maintenance Order app

Maintenance Planner

Creates Maintenance Order with Material and Services Components



Field Logistics supply process is derived

Hold indicator can be set on component level (flag), on operation or header level (phase control)

PR or STR creation gets triggered

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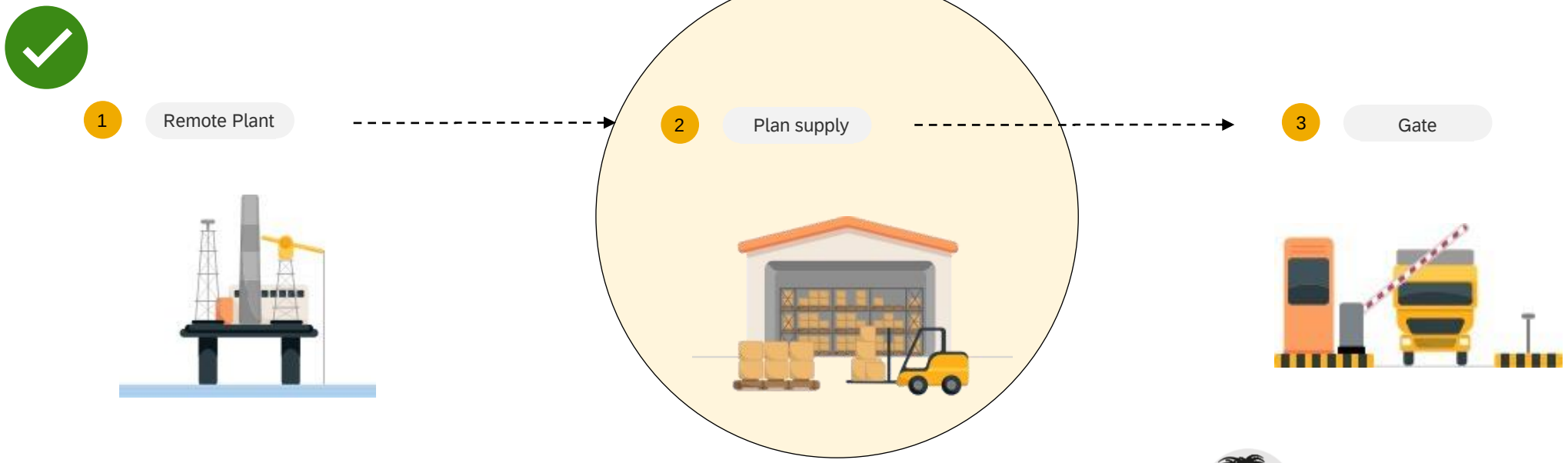
Demand Initiation & Supply Planning



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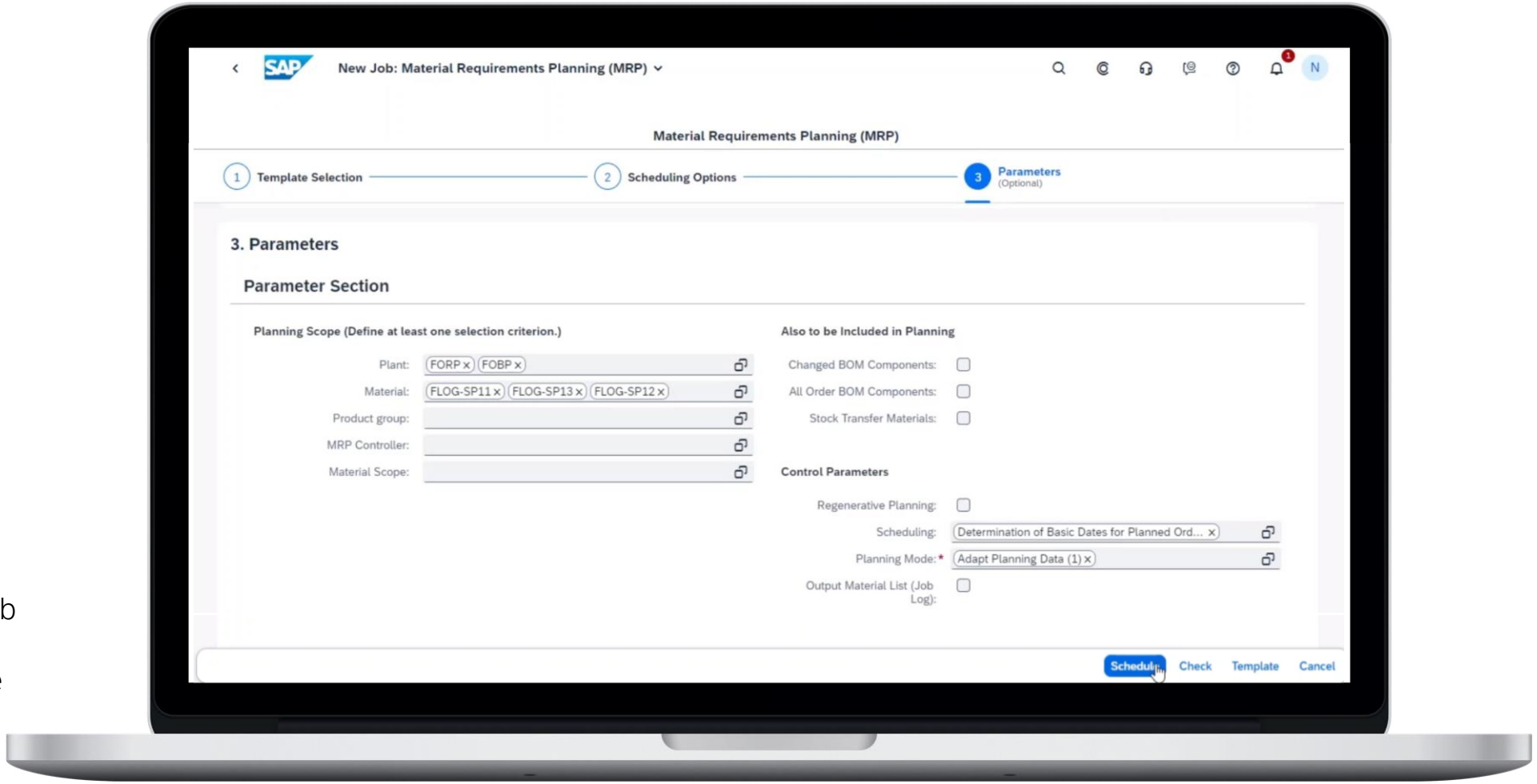
Run MRP at base & remote plants

Schedule MRP run app

Material Planner

Create and schedule a job for executing your MRP runs in order to automate the planning process



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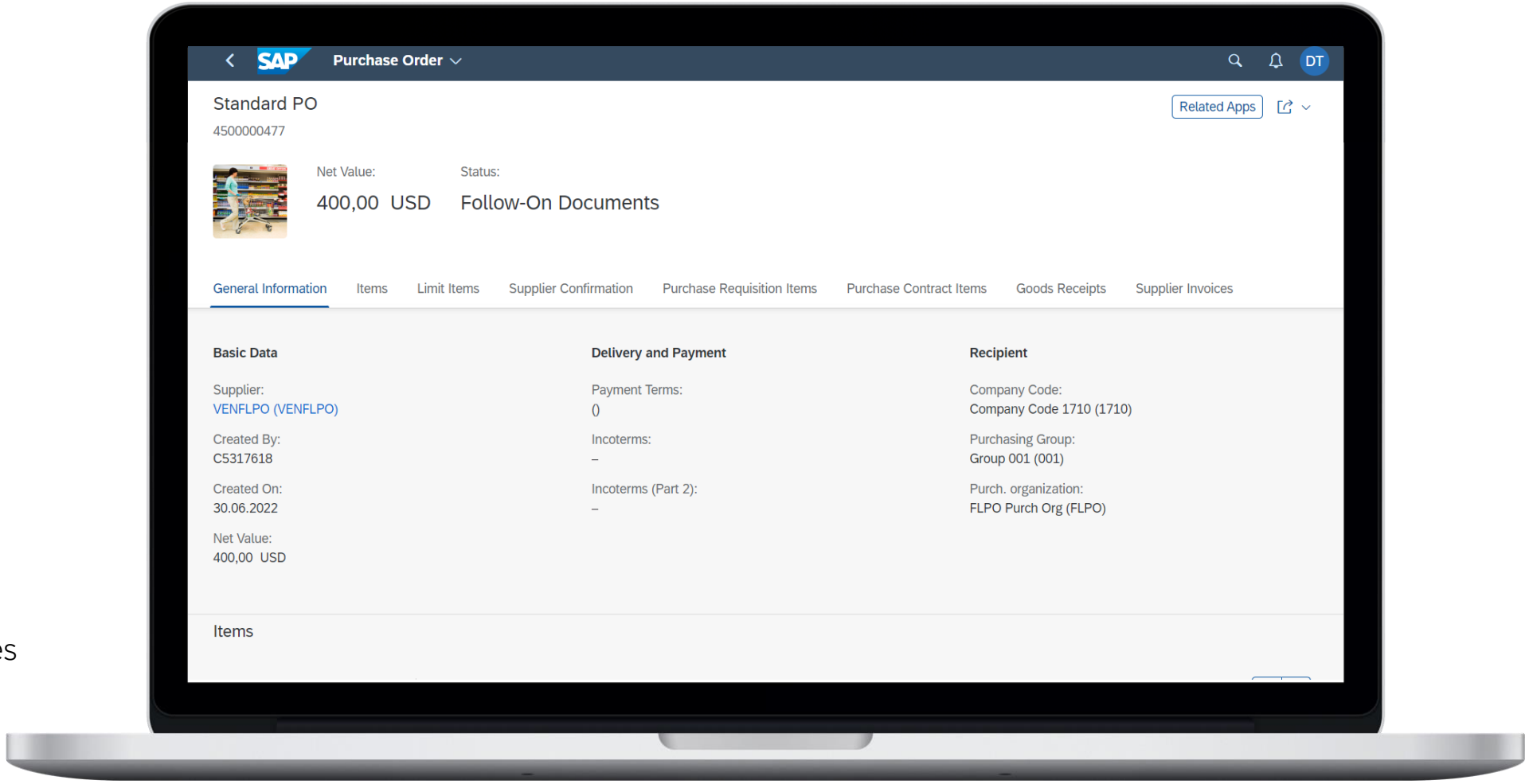
Create Purchase Order

Manage Purchase Orders app
Schedule Purchasing Jobs app



Purchaser

Creates Purchase Order with Material and Services Components

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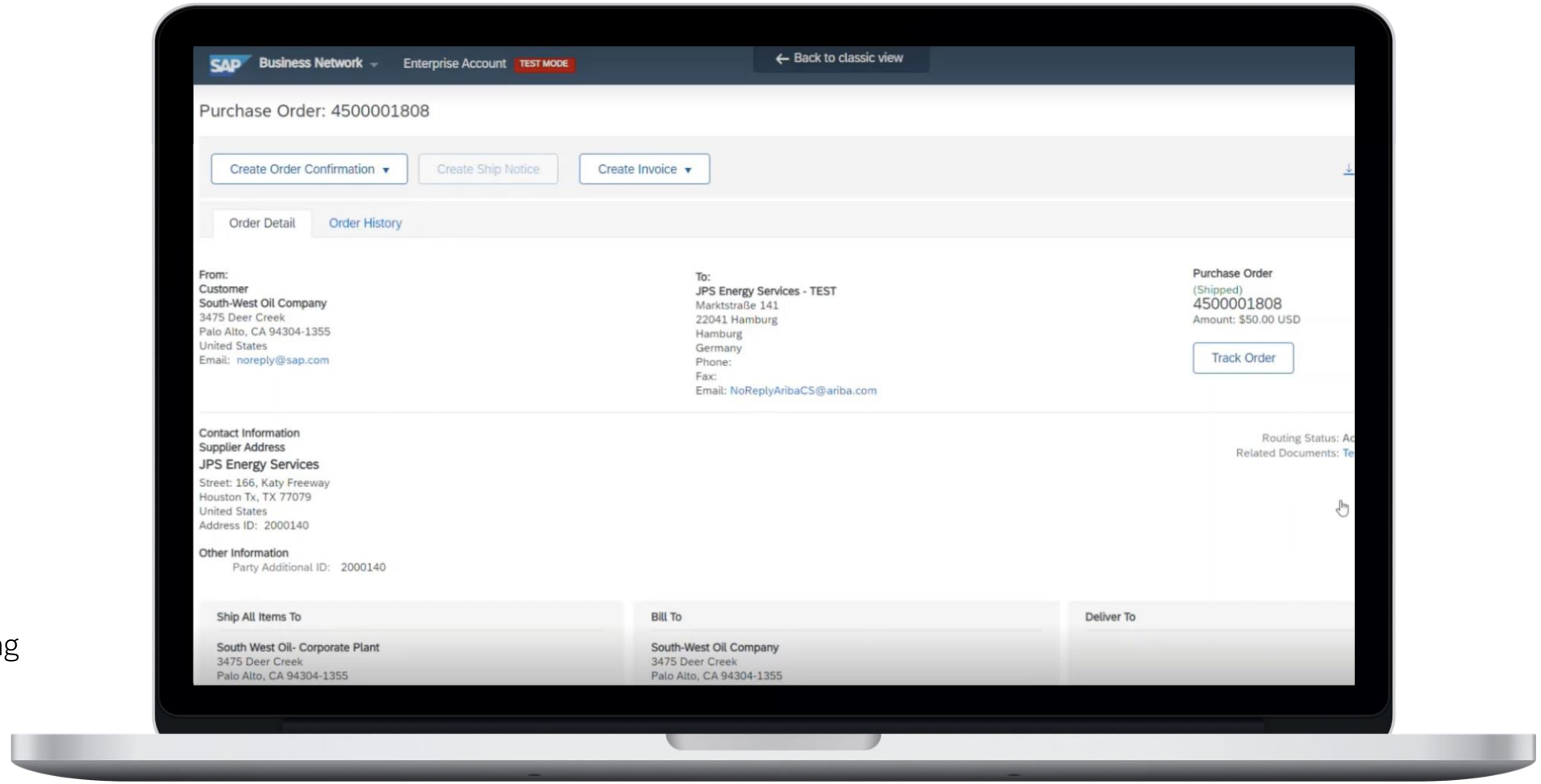
Confirm Order and Send Materials

SAP Business Network

Supplier

Confirm purchase order, submit advanced shipping notice, send materials



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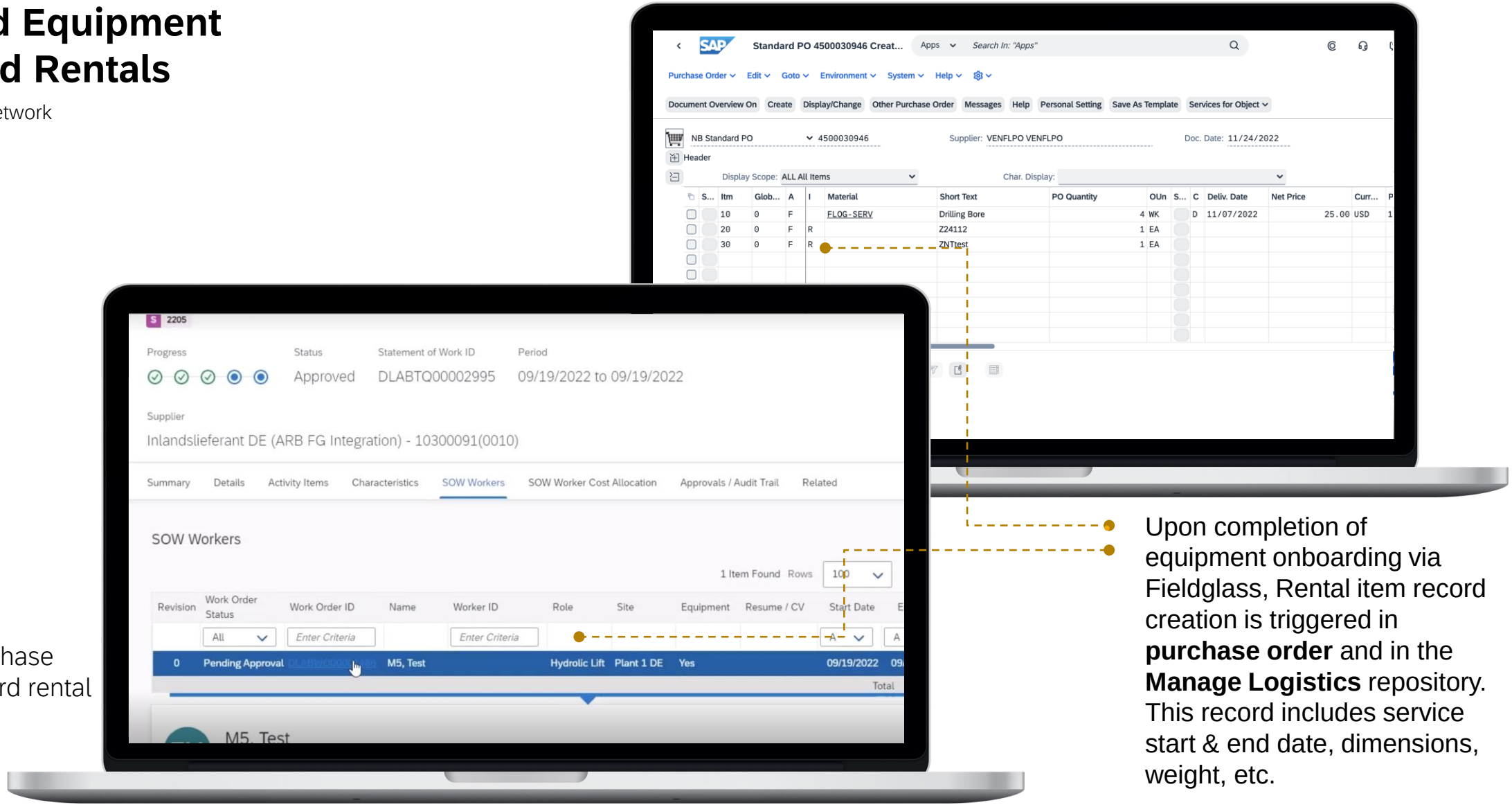
Onboard Equipment and Send Rentals

SAP Business Network
SAP Fieldglass



Supplier

Confirm purchase order, onboard rental equipment, send rental equipment

Upon completion of equipment onboarding via Fieldglass, Rental item record creation is triggered in **purchase order** and in the **Manage Logistics** repository. This record includes service start & end date, dimensions, weight, etc.

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Demand Initiation & Supply Planning

1 Remote Plant

2 Plan supply

3 Gate

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Needs to perform maintenance work at Remote and creates a Maintenance Order

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Project Coordinator

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Manage Purchase Order

Vendor Sales Specialist

Supplies the equipment to the base plant

Collaboration Tools

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Forward Logistics

1 Gate

2 Receiving Area

Receiving Specialist
Receives the items that arrive at the base plant and ensures further transport

3 Warehouse

Warehouse Clerk
Packs items into containers and proceeds to seal and dispatch them

4 Port

Transportation Planner
Orchestrates the transportation process by assigning containers to voyages

5 Remote Plant

Warehouse Clerk At Remote
Receives the items that arrive at the remote plant for usage
Packs items back into containers and initiates returns back to base

6 Remote Plant

7 Port

8 Receiving Area

Warehouse Clerk
Receives the items that arrive back at the base plant from the remote plant

9 Gate

Base Plant

Remote Plant

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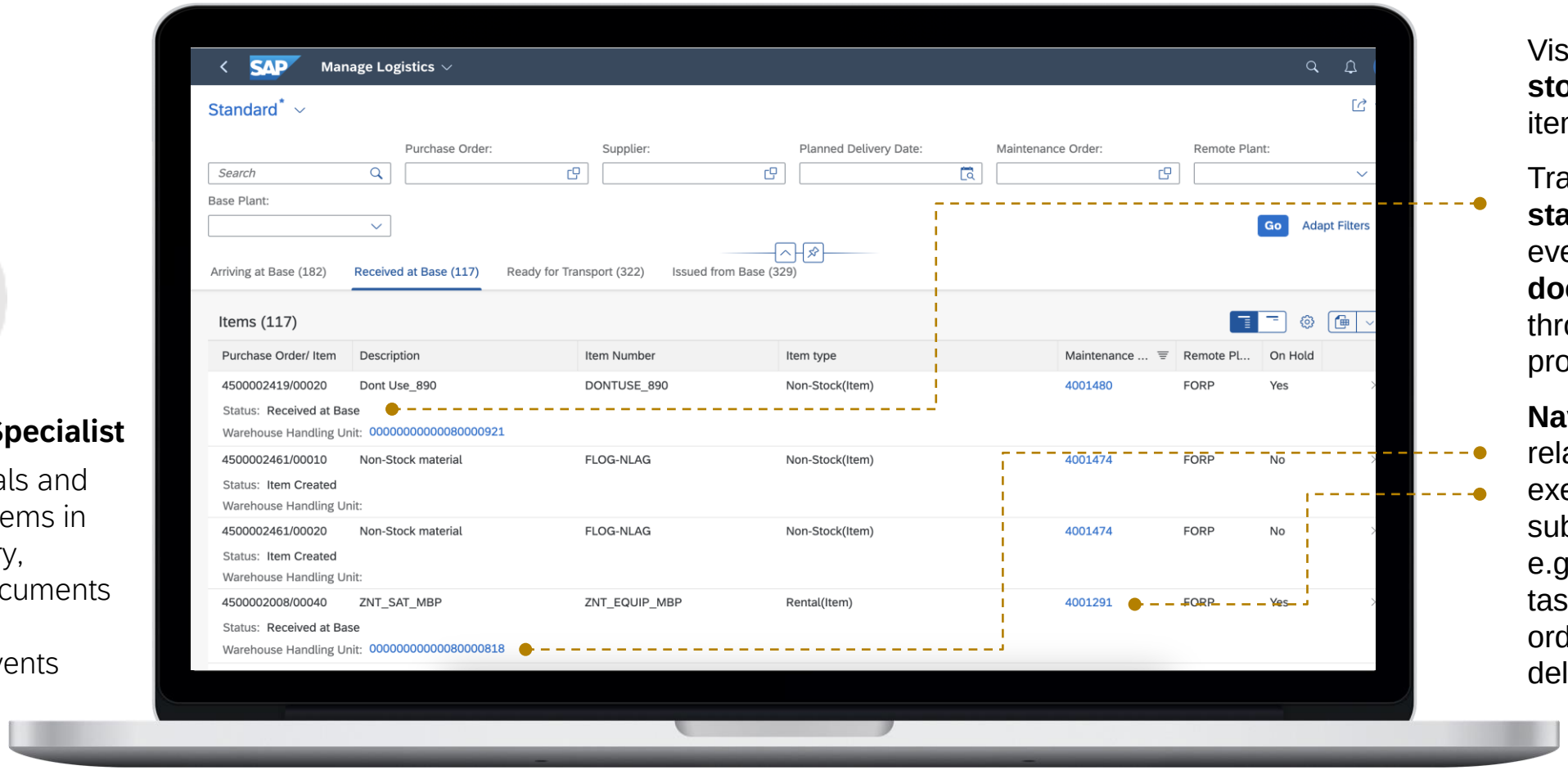
Receiving at Base

Track Non-Stock and Rental items

Manage Logistics Supplier Items app

Receiving Specialist

Tracks Rentals and Non-Stock items in the repository, including documents created and milestone events



Visibility of **non-stock** and **rental** items

Tracking of item **statuses** (milestone events), as well as **documents** created throughout logistics process

Navigation to related apps for execution of subsequent steps, e.g. warehouse task, maintenance order, outbound delivery, etc.

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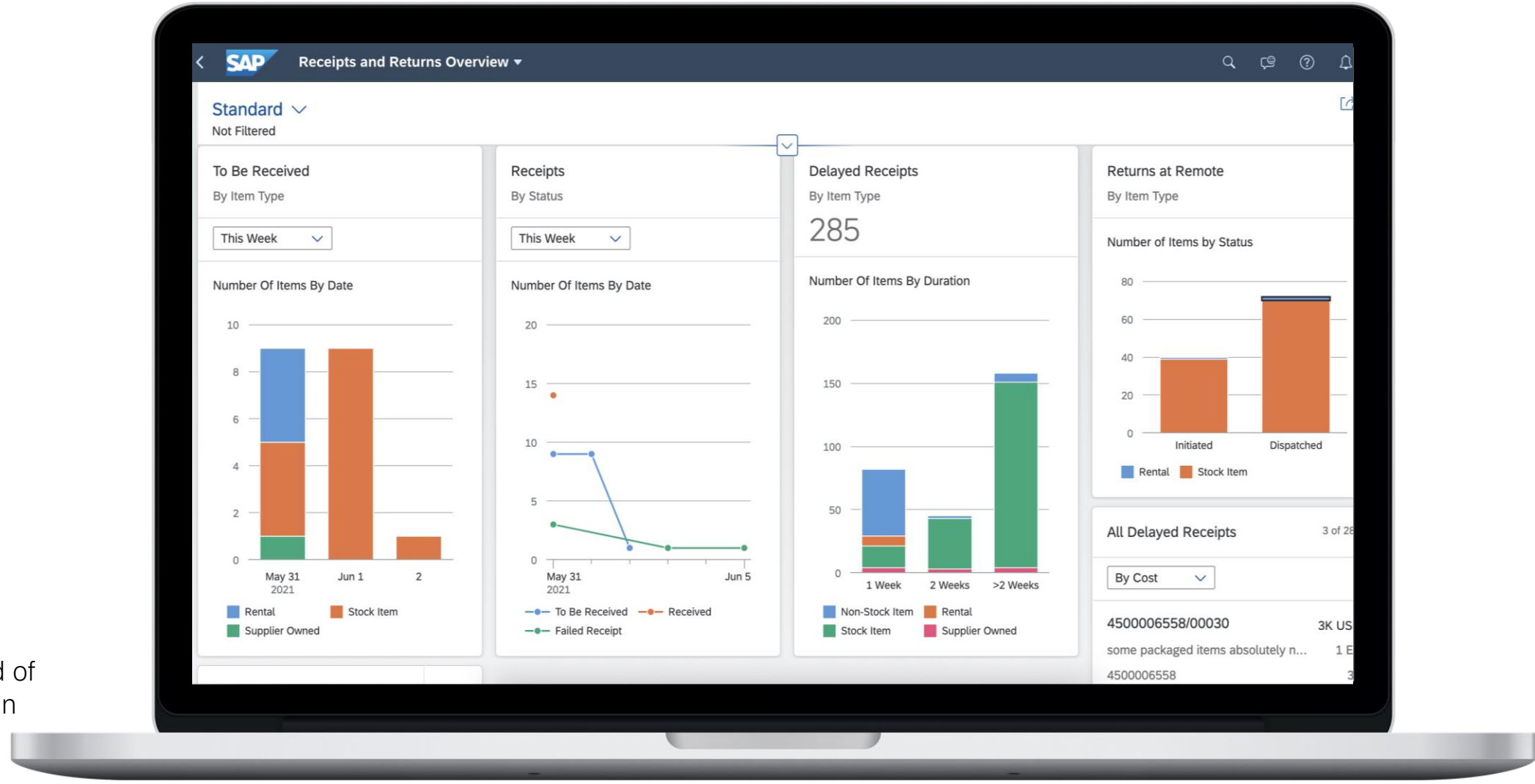
Received at Base Plant

Receipts and Returns Overview app



Receiving Specialist

Analyzes upcoming load of receipts and returns in an aggregated dashboard

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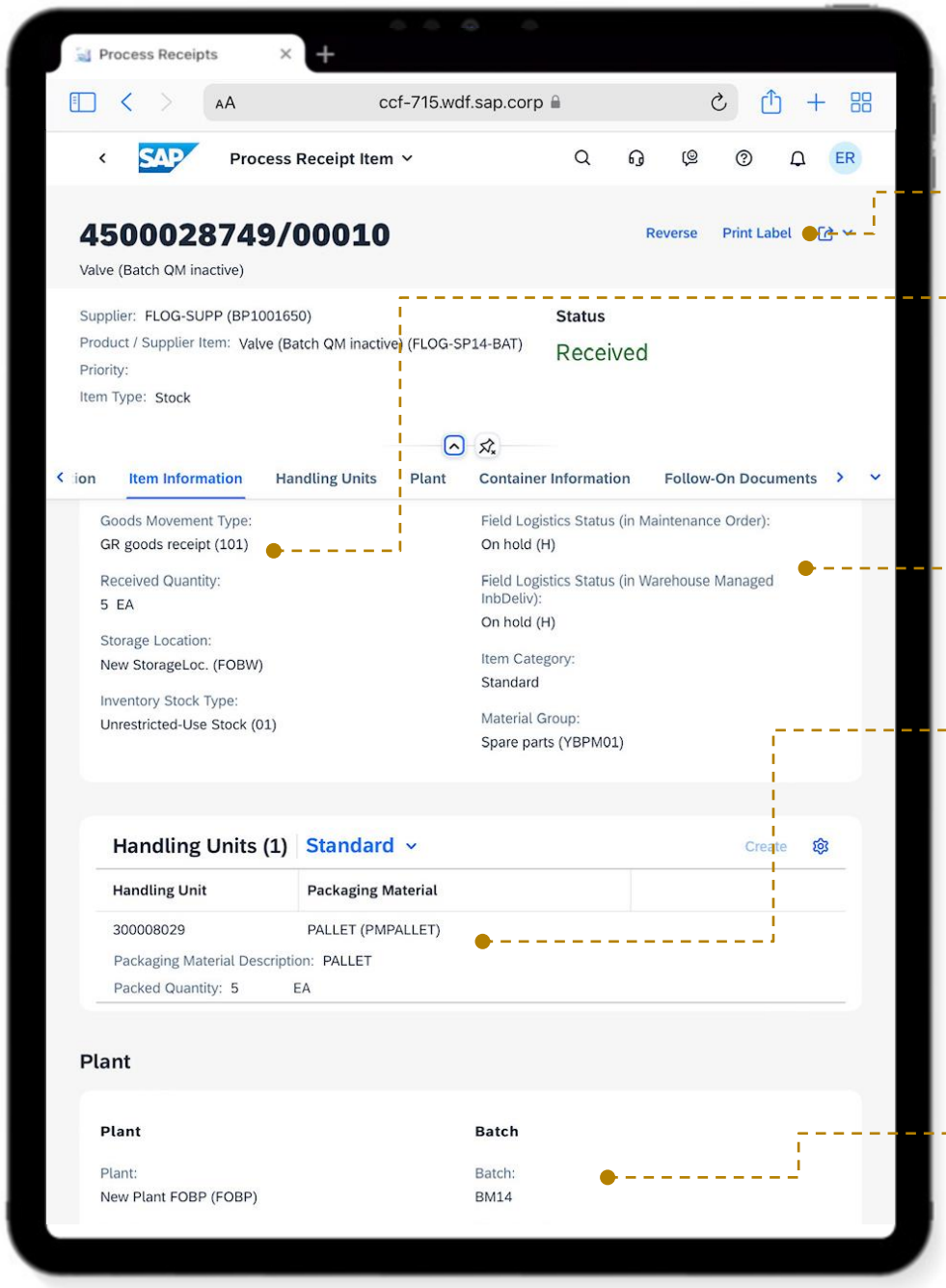
Received at Base Plant

Process Receipts app



Receiving Specialist

Receives the items that arrive at the base plant and ensures further transport

Receiving of all field logistics relevant materials, equipment from a single **mobile-enabled app**

Label printing with QR code available from the app

User can confirm receipt of any items (stock, non-stock, rental), which triggers **goods receipt** and creation of documents and links to subsequent process steps, e.g.:

- **Hold** status defined by hold indicator setting in the Maintenance Order
- **Quality inspection** triggered for QM-managed materials
- **Stock transfer** is created
- **Outbound delivery** is created
- **Warehouse task** gets triggered for the **handling units** that were received

Applicable **supply process** is triggered for the received item

Supply chain information: view list of predecessor and follow-on documents

Handling of **batches** and **valuation types**, upload of attachments during and after receipt

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Port 7

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6 Remote Plant

8 Receiving Area

Warehouse Clerk
Receives the items that arrive back at the base plant from the remote plant

Gate 9

Base Plant

Remote Plant

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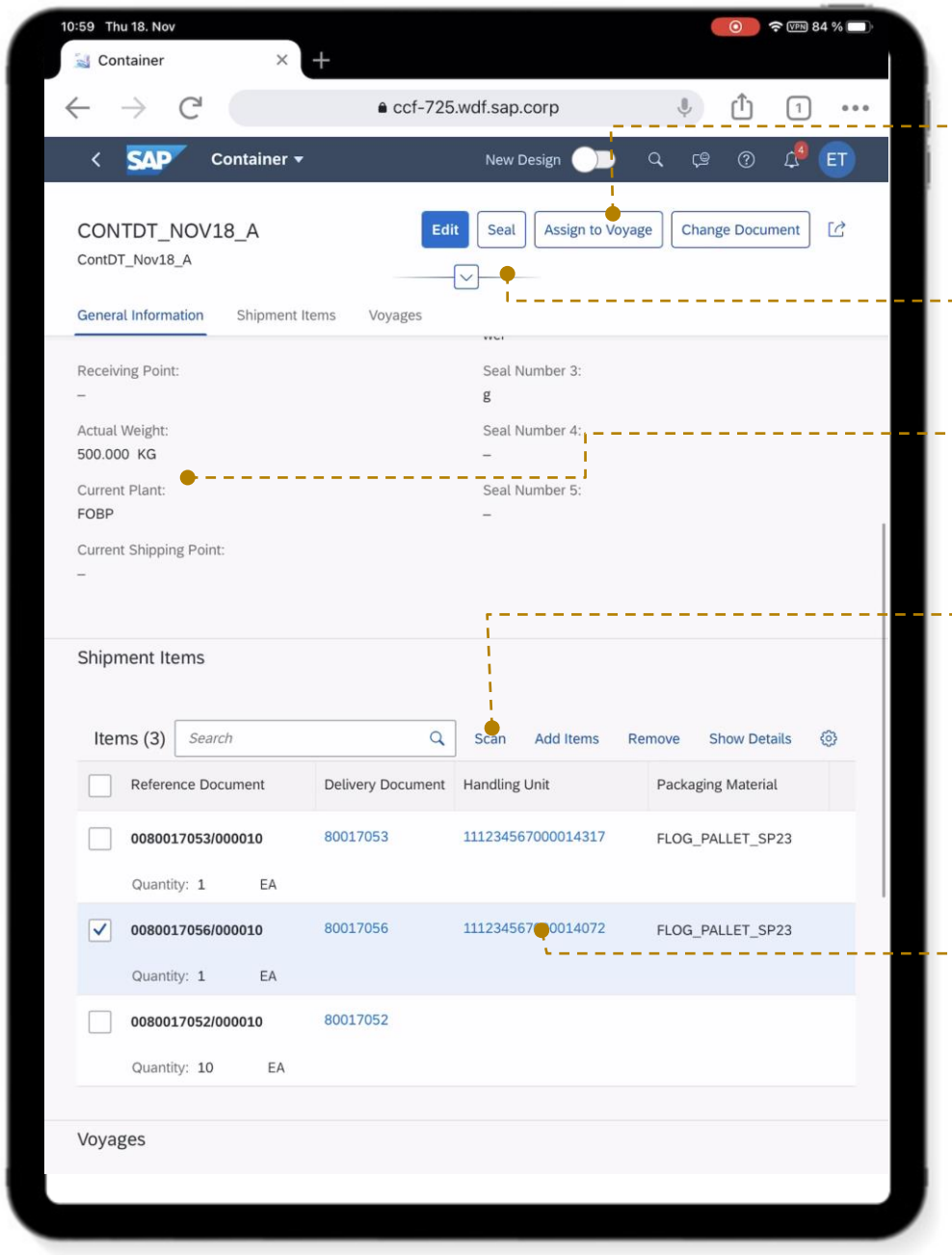
Pack Items into Container

Pack items into Container

Pack Containers app



Warehouse Clerk

Packs items into containers and proceeds to seal and dispatch them

Container can be **assigned to a voyage**

Container can be **sealed**, **goods issued** and **dispatched** from the Pack Containers app

- Mass action for all items packed in the container

The system checks for containers that match assignment criteria based on the **physical properties**: volume, weight, destination, etc.

Users can select items (deliveries or handling units) that need to be packed into a container

- Assignment to container can be done via **QR code scanning**

Container certificates and expiry dates are captured and considered

Navigation to related apps for more details, e.g. handling unit, outbound delivery, etc.

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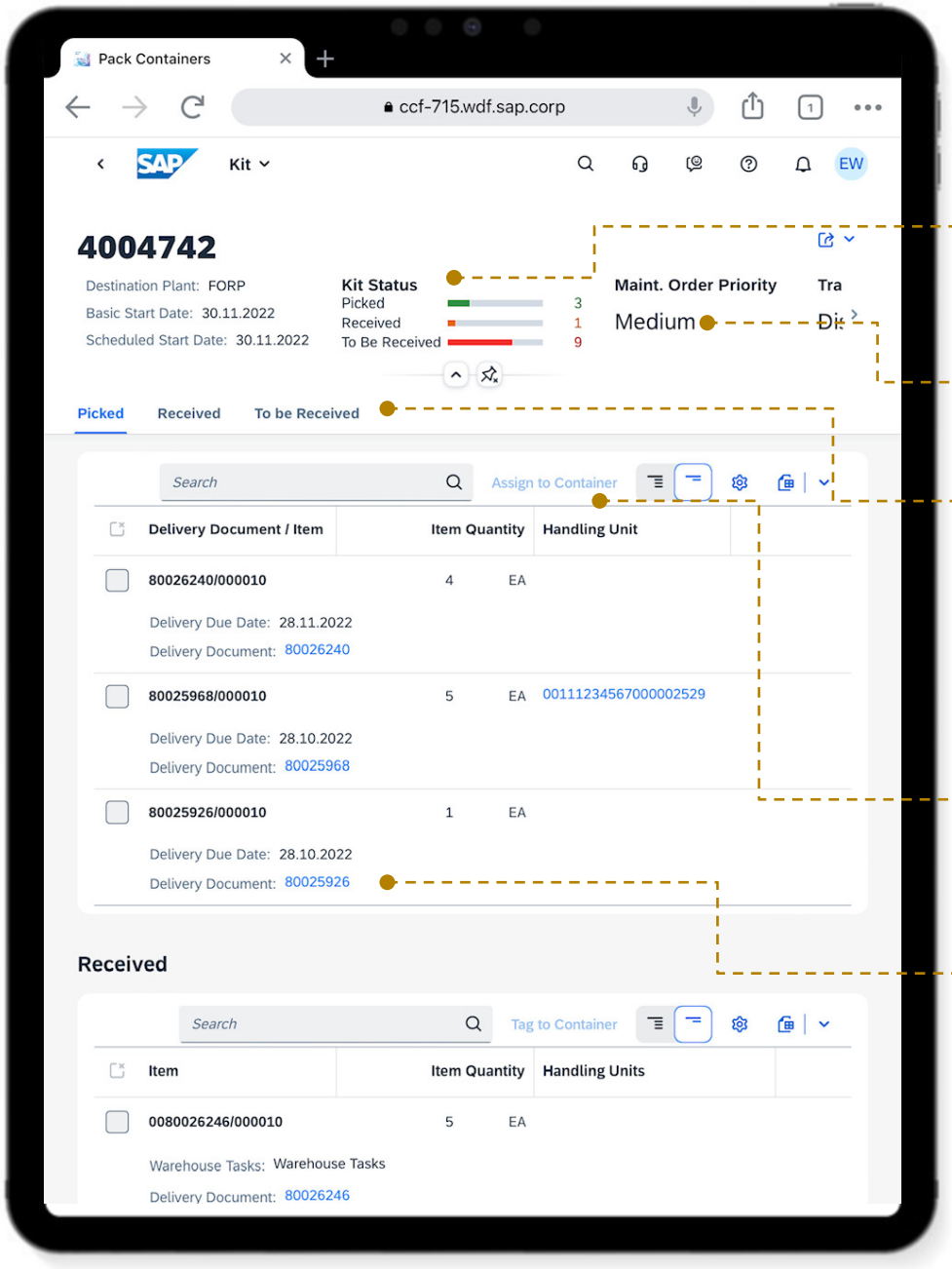
Kitting at base warehouse

Pack Containers app



Warehouse Clerk

Ensures Kit items are received, picked and prepared for transportation to remote prior to maintenance start

Visibility of kits, which are defined as a logical grouping based on a maintenance order header or operation

- Track **kit status** from creation of maintenance order until receipt of the items belonging to the kit at remote
- **Prioritize** based on maintenance order priority and start date

Ensure the kit is complete on time

View all components that belong to the same kit divided into 3 categories:

- To be received
- Received
- Picked

Pack kit items into containers, mass goods issue and **dispatch** to remote plant on time and in alignment with maintenance order start date

Navigation to related apps for more details, e.g. handling unit, outbound delivery, etc.

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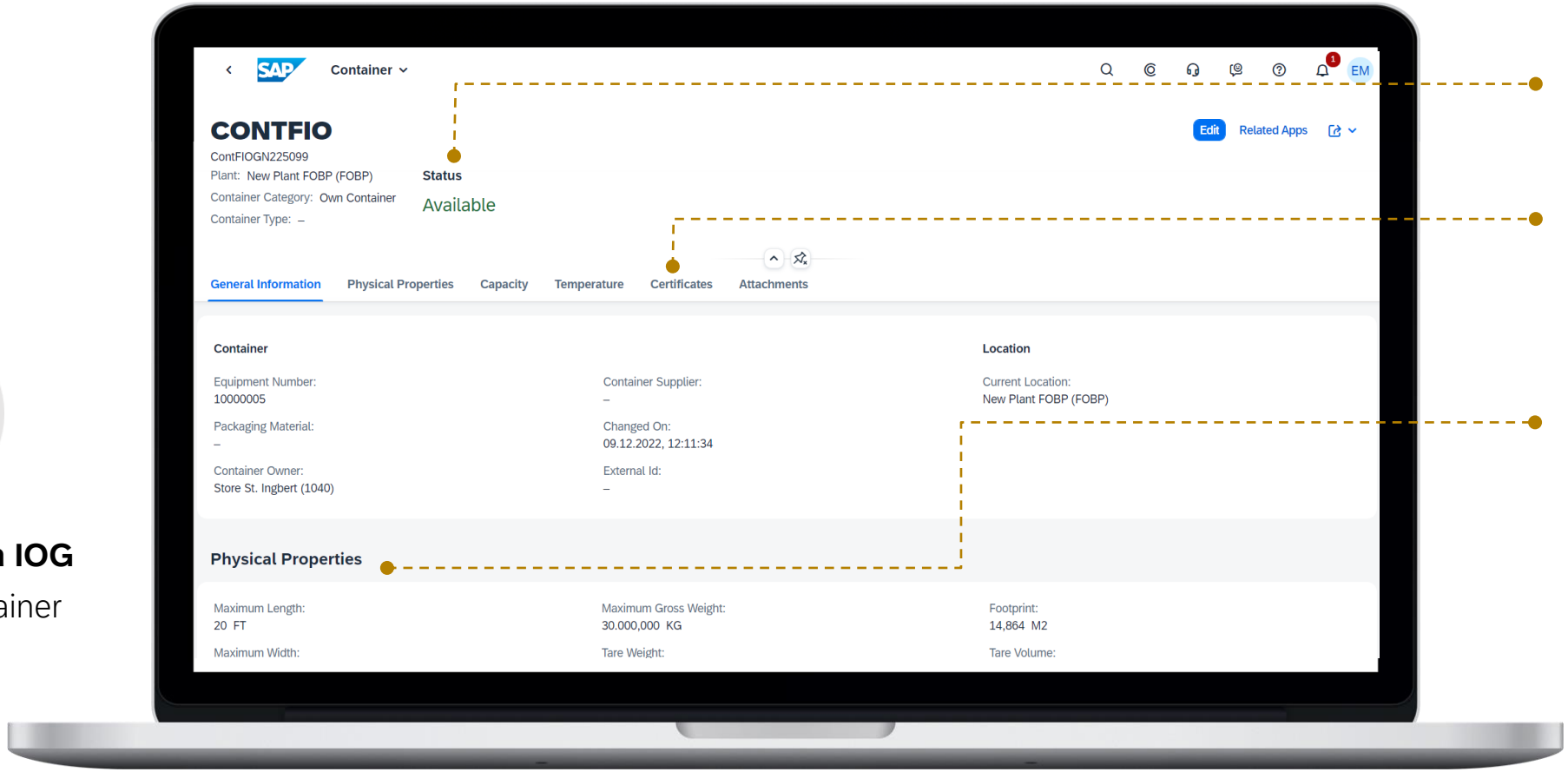
Create Container

Manage Container
Master Data app

Master Data IOG

Create Container
Master Data



Container status based on container availability at a specific location and certification

Maintain **certificate data** and **validity** – container with expired certification prevented from being used

Physical properties that are considered during packing

Container type templates with pre-defined data

Migration object for container data

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9 Gate

Base Plant

Remote Plant

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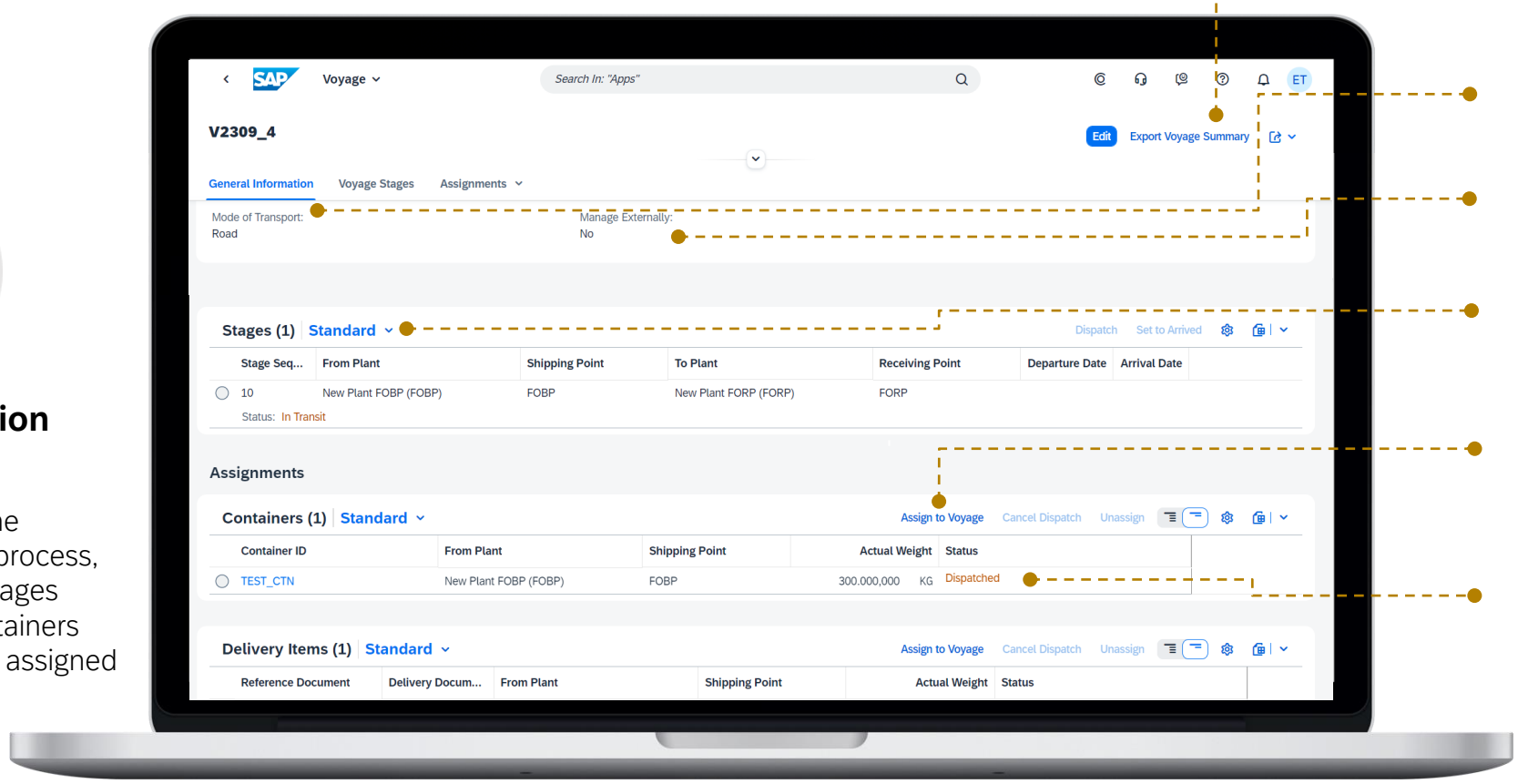
Voyage Management

Managing Voyages

Manage Field Logistics Voyages app

Transportation Planner

Orchestrates the transportation process, dispatches voyages along with containers and shipments assigned to them



Create Voyages

Voyage summary can be exported in Excel and PDF format

Modes of transport: road, sea, air, rail

APIs supporting **external system integration**

Voyage stages can be maintained, multiple stages assignment supported

Assignment of containers, delivery items and handling units to a voyage

Voyage ***Dispatch*** action triggers dispatch of containers, deliveries, and HUs assigned to it

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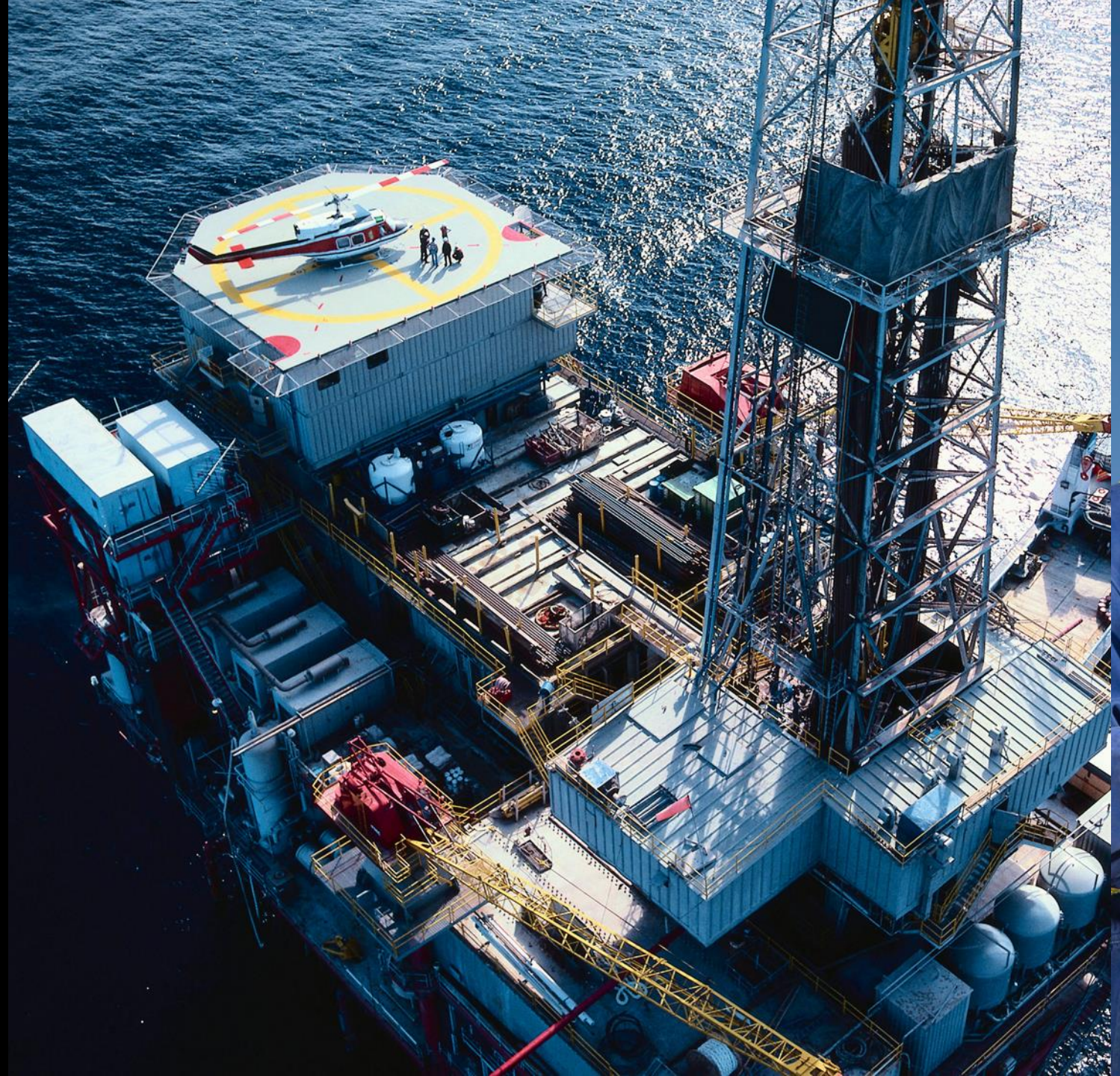
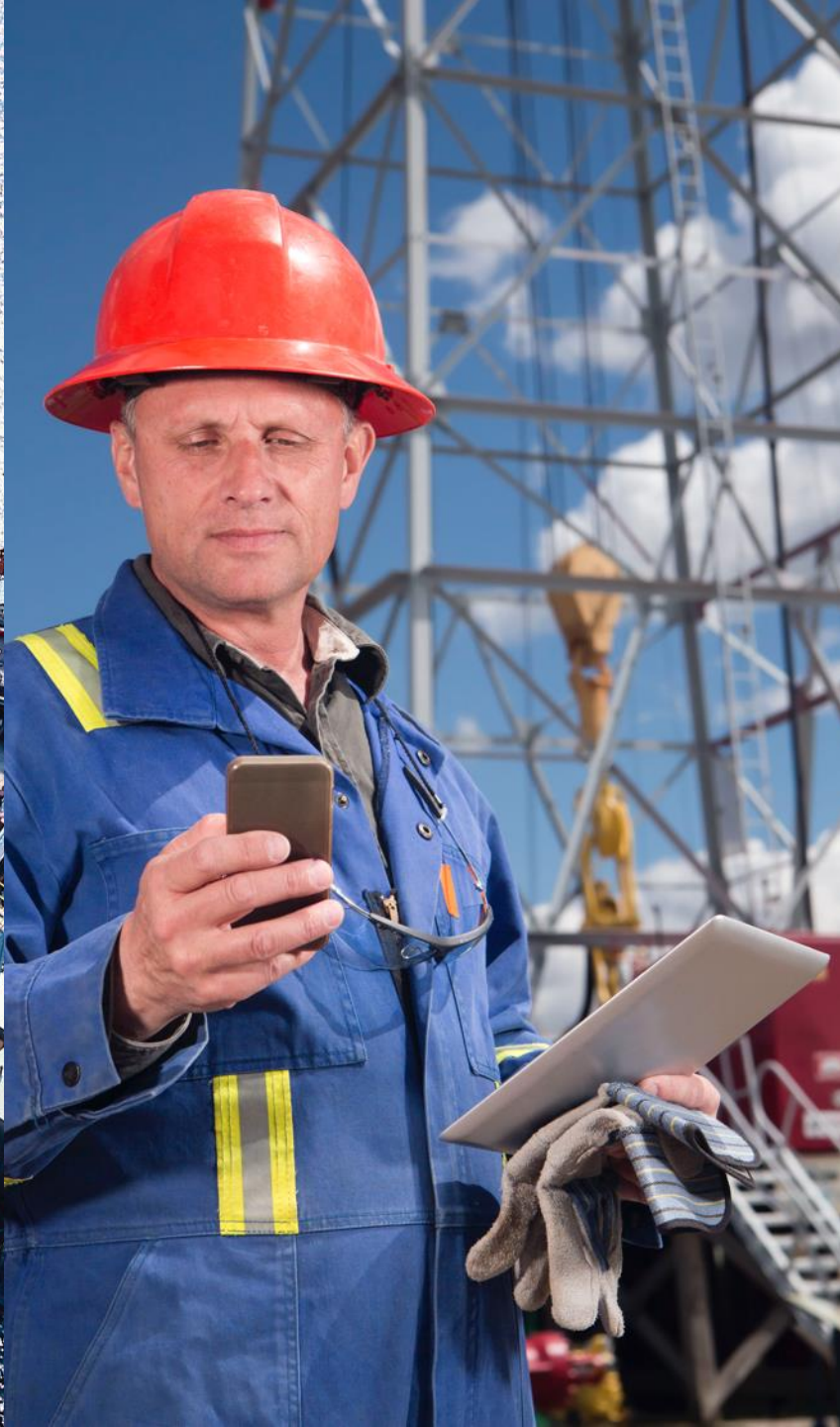
Voyage dispatch to Remote

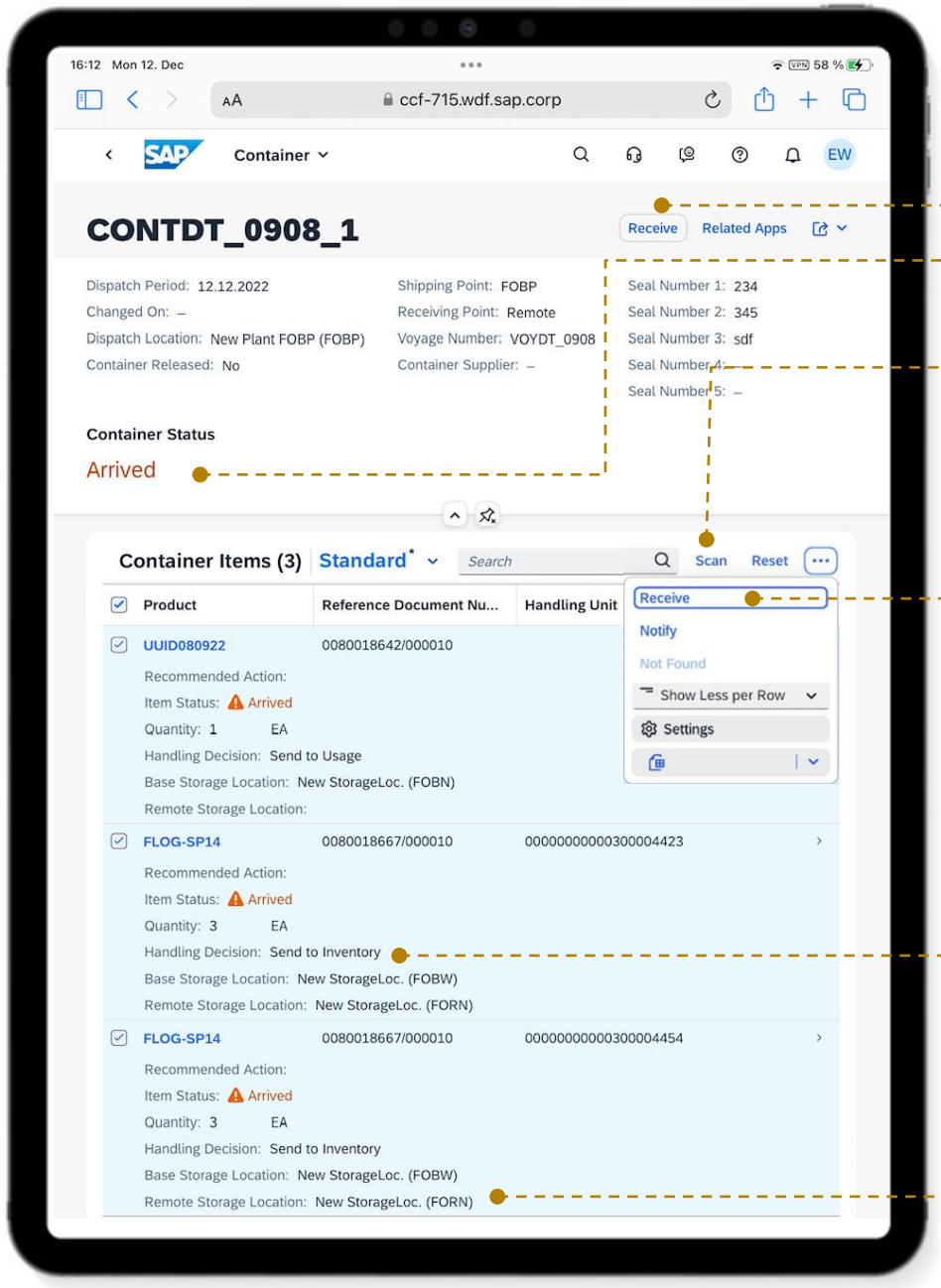
Receipt at Remote





Received at Remote Plant

Process Cross Plant
Receipts app



Warehouse Clerk

Receives the items that arrive at the remote plant for usage

- **Receiving container at remote**
  - By clicking *Receive*, mass-receive all items packed into the container
- Container **status** reflects availability of the container for further use
- Use the **scan** functionality for QR-code scanning
- **Receipt of items individually** supported, as well as **mass-receipt**
- **Handling Decision** pre-filled based on SSCUI configuration
- **Storage location at remote** pre-filled based on inbound documentation

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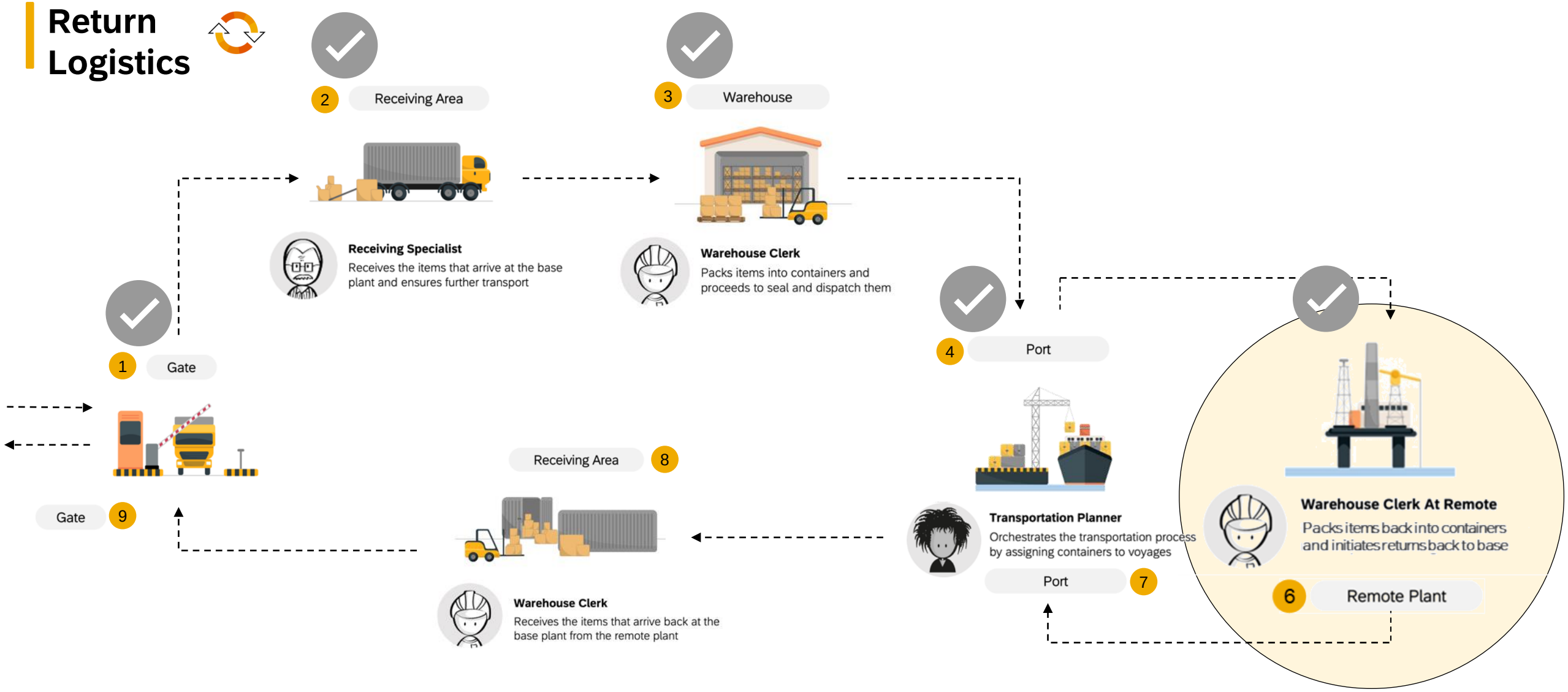
Executing Work Order

Return Logistics



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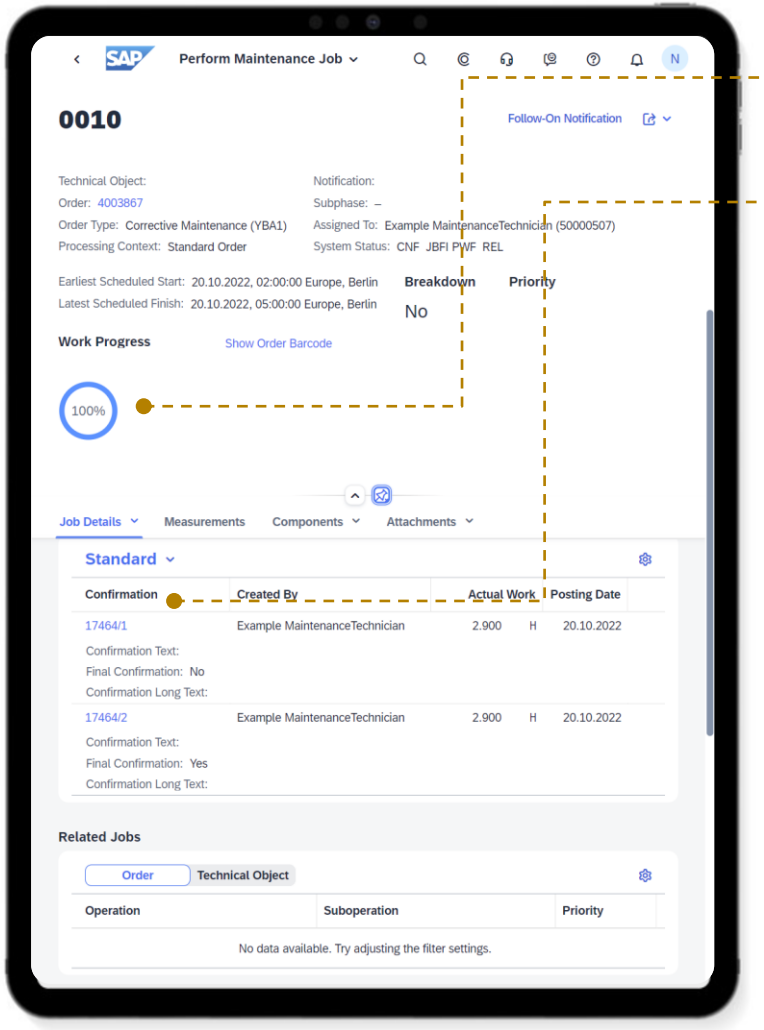
Initiate Returns

Returns from Remote Plant

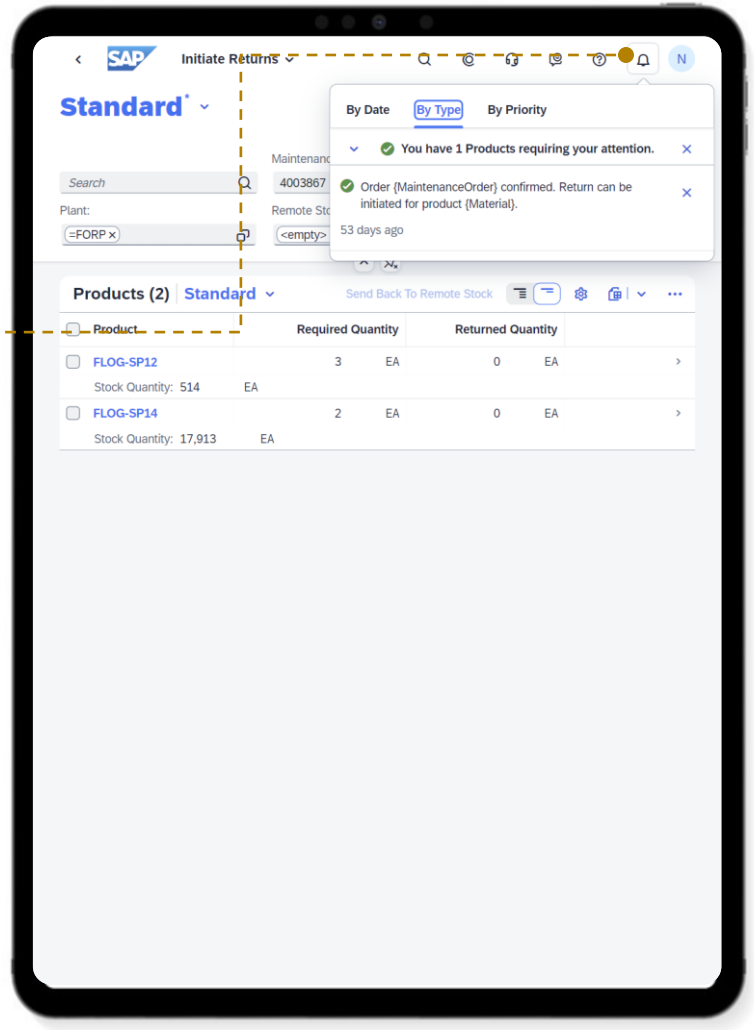
Perform Maintenance Job app
Initiate Returns by Maintenance Order app



Work has been **completed**

Confirmations recorded

Notification to the warehouse clerk triggered



Maintenance Technician

Confirms job execution for the maintenance order/operation. Indicates returnable components.

Warehouse Clerk

Receives a notification that job is done and return can be initiated for relevant components. Navigates to the app to trigger returns.

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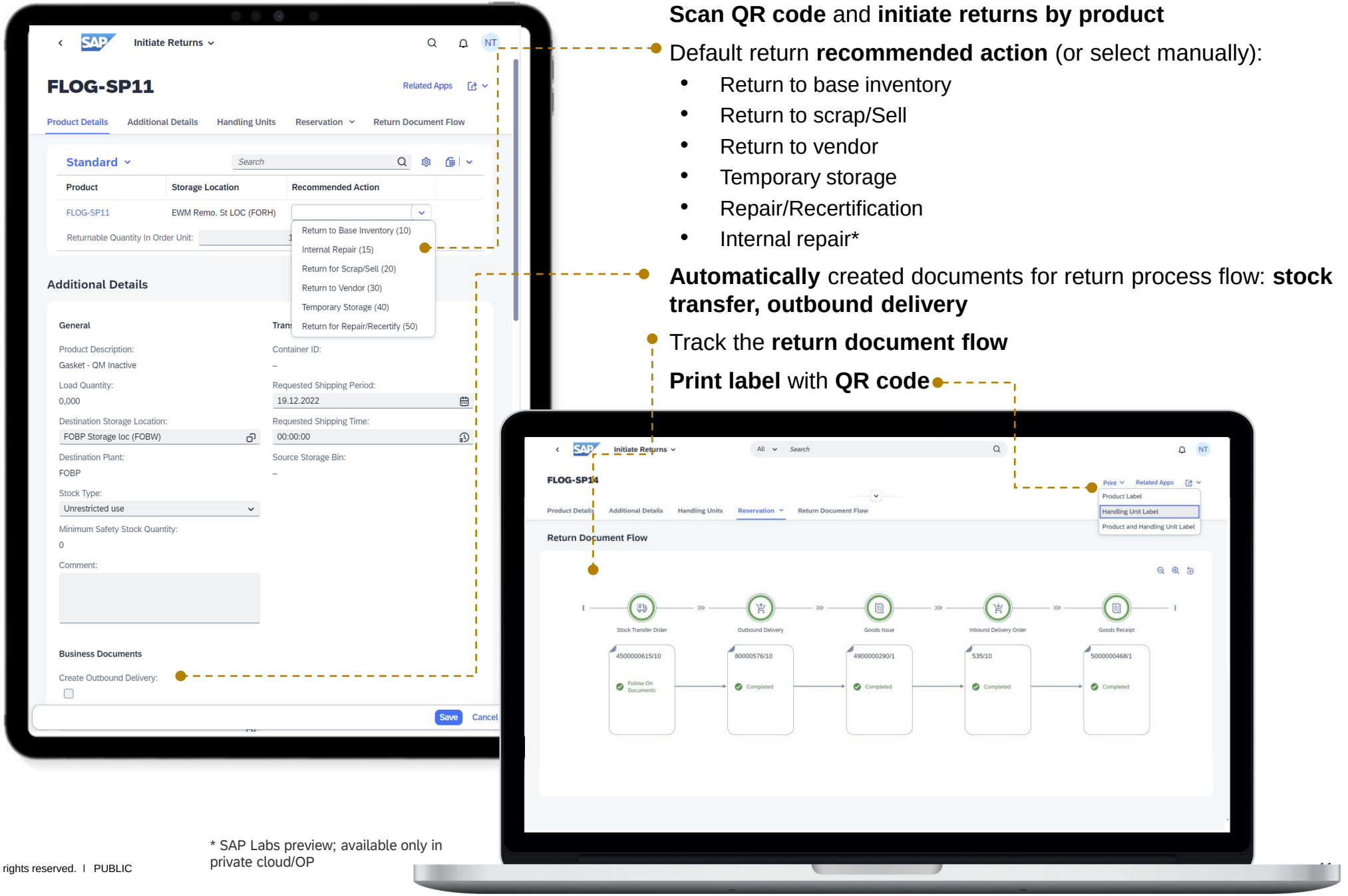
Returns from Remote Plant

Initiate Returns by Product app

Warehouse Clerk at Remote

Initiate returns and dispatch



Scan QR code and **initiate returns by product**

Default return **recommended action** (or select manually):

- Return to base inventory
- Return to scrap/Sell
- Return to vendor
- Temporary storage
- Repair/Recertification
- Internal repair*

Automatically created documents for return process flow: **stock transfer, outbound delivery**

Track the **return document flow**

Print label with **QR code**

* SAP Labs preview; available only in private cloud/OP

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Return Logistics

1 Gate

2 Receiving Area

Receiving Specialist
Receives the items that arrive at the base plant and ensures further transport

3 Warehouse

Warehouse Clerk
Packs items into containers and proceeds to seal and dispatch them

5 Remote Plant

Warehouse Clerk At Remote
Receives the items that arrive at the remote plant for usage
Packs items back into containers and initiates returns back to base

6 Remote Plant

Transportation Planner
Orchestrates the transportation process by assigning containers to voyages

Port 7

8 Receiving Area

Warehouse Clerk
Receives the items that arrive back at the base plant from the remote plant

Gate 9

Base Plant

Remote Plant

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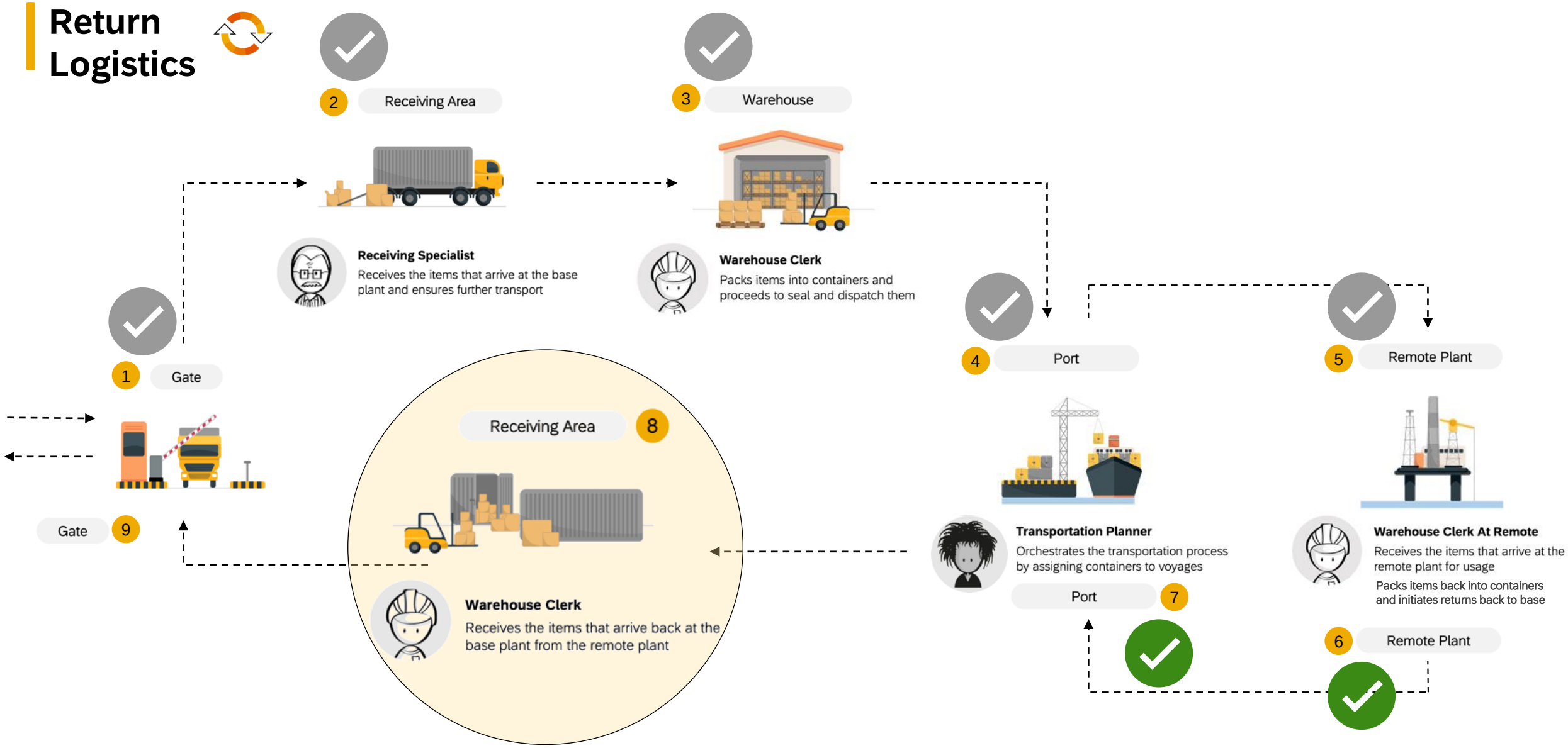
Return Logistics



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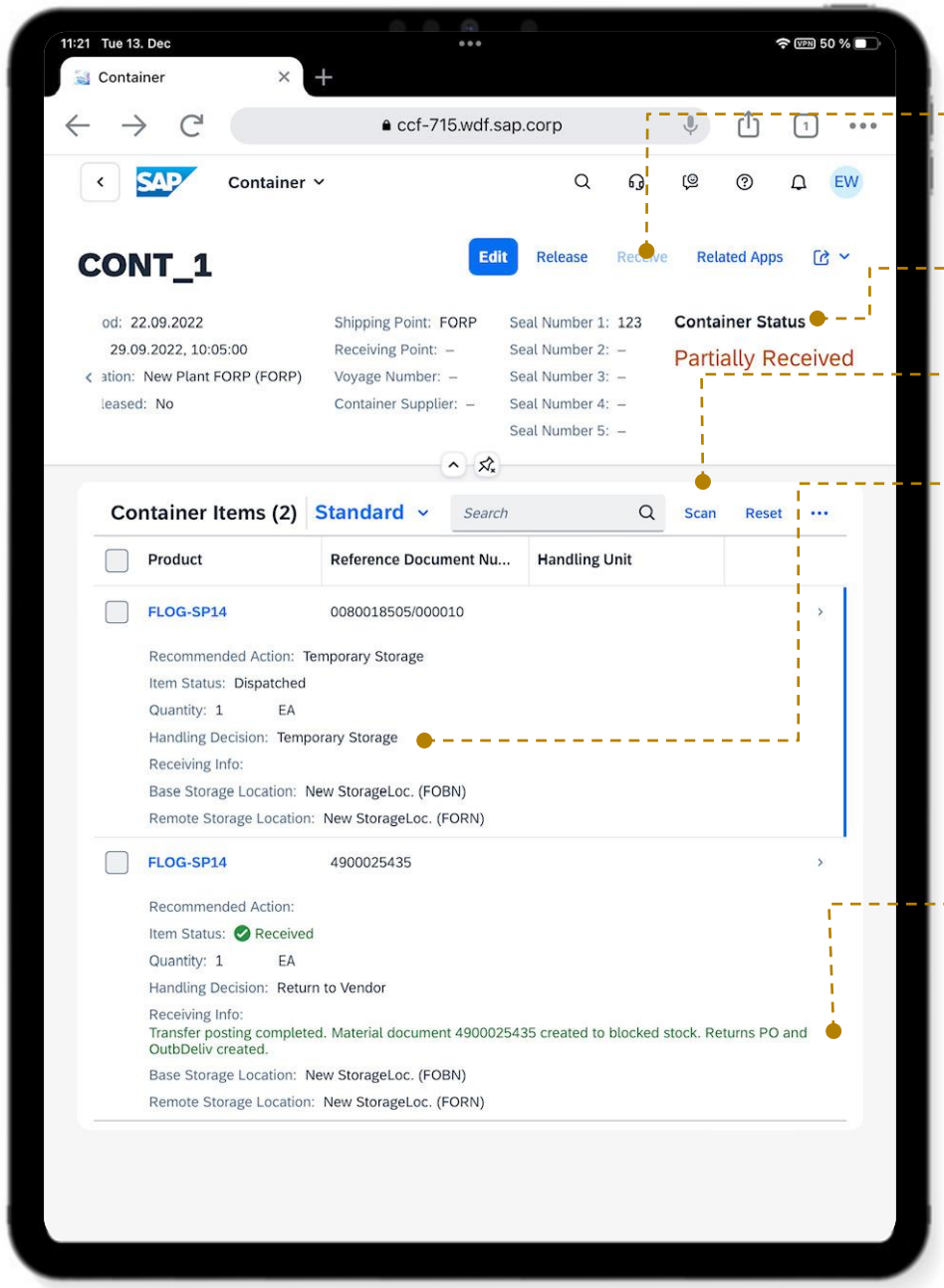
Receive Returns @ Base

Returned Back To Base Plant

Process Cross Plant
Receipts app

Warehouse Clerk

Receives the items that arrive back at the base plant from the remote plant



Receiving container back at base

- By clicking *Receive*, mass-receive all items packed into the container

Container **status** reflects availability of the container for further use

Use the **scan** functionality for QR-code scanning

Handling decision pre-filled with return recommended action (can be amended when receiving):

- Return to base inventory
- Return to scrap/sell
- Return to vendor
- Temporary storage
- Repair/Recertification
- Internal repair *

Automatic creation **of follow-on documents**, e.g.:

- Material document
- Warehouse task
- Return purchase order
- Return outbound delivery

Receiving & post-processing info as reference and guidance for next steps

* SAP Labs preview; available only in private cloud/OP

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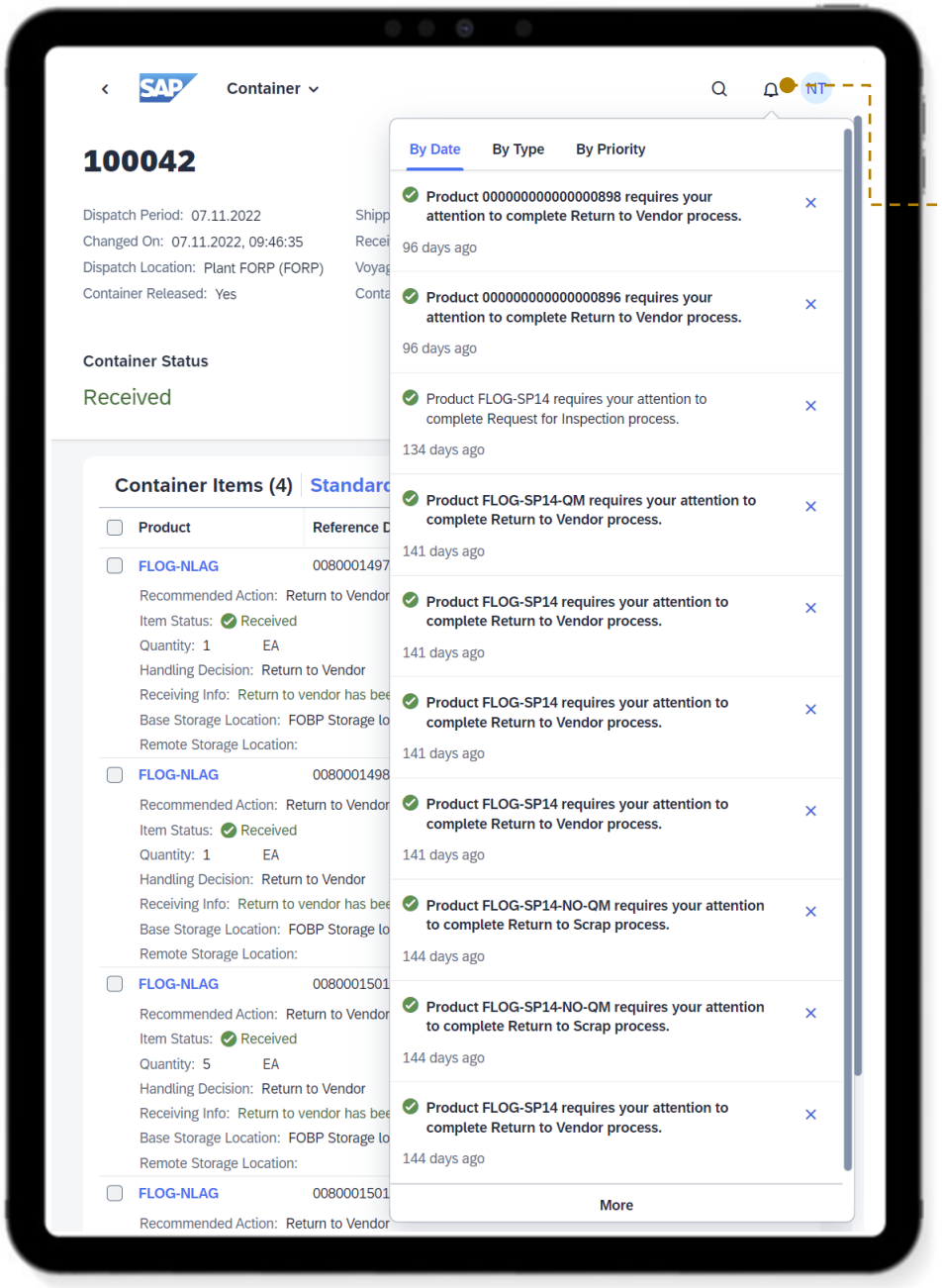
Returned Back to Base Plant

Process Cross Plant Receipts app



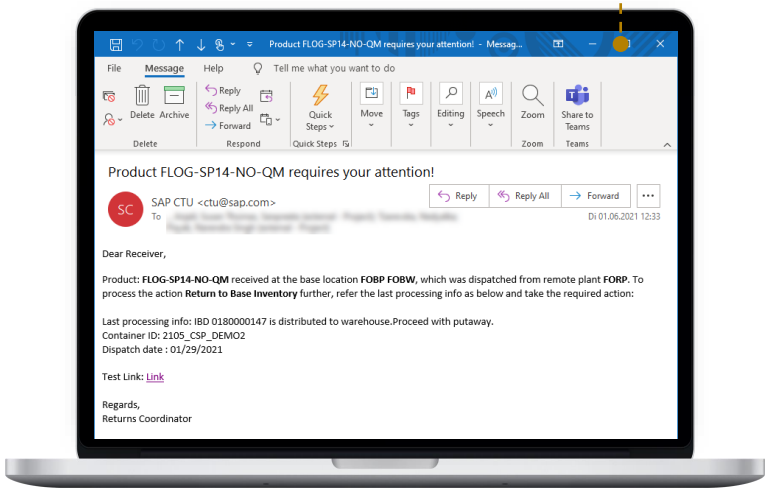
Warehouse Clerk

Triggers notification to internal stakeholders for post-processing

Trigger system **notification** and **e-mail** to stakeholders responsible for post-processing (e.g. Maintenance, Procurement) based on handling decision and item type

Notifications based on the **Teams and Responsibilities** feature of SAP S/4HANA

Navigate to the processed item(s) in the container from the notification



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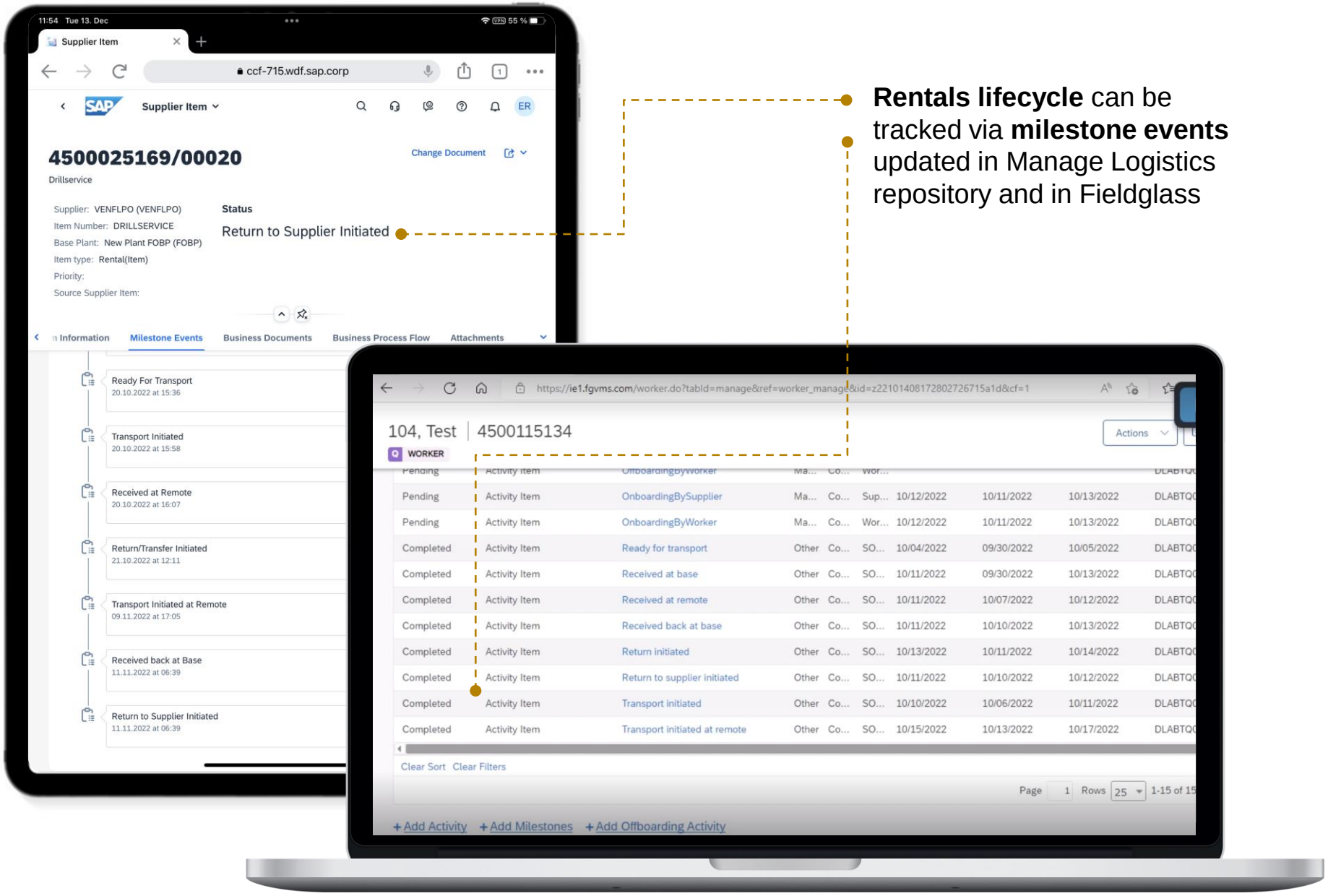
Rental Return to Vendor

Manage Logistics - Supplier Items app
SAP Fieldglass



Rentals lifecycle can be tracked via **milestone events** updated in Manage Logistics repository and in Fieldglass

Rentals Coordinator

Receives the items that ar
back at the base plant fro
remote plant

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Overview

1 Gate

2 Receiving Area

Receiving Specialist

Apps

Process Receipts

Manage Logistics

Receipts and Returns Overview

3 Warehouse

Warehouse Clerk

App

Pack Containers

4 Port

Transportation Planner

App

Manage Field Logistics Voyages

5 Remote Plant

Warehouse Clerk At Remote

Apps

Process Cross Plant Receipts

Initiate Returns

6 Remote Plant

Port 7

Warehouse Clerk

App

Process Cross Plant Receipts

Receiving Area 8

Gate 9

Base Plant

Remote Plant

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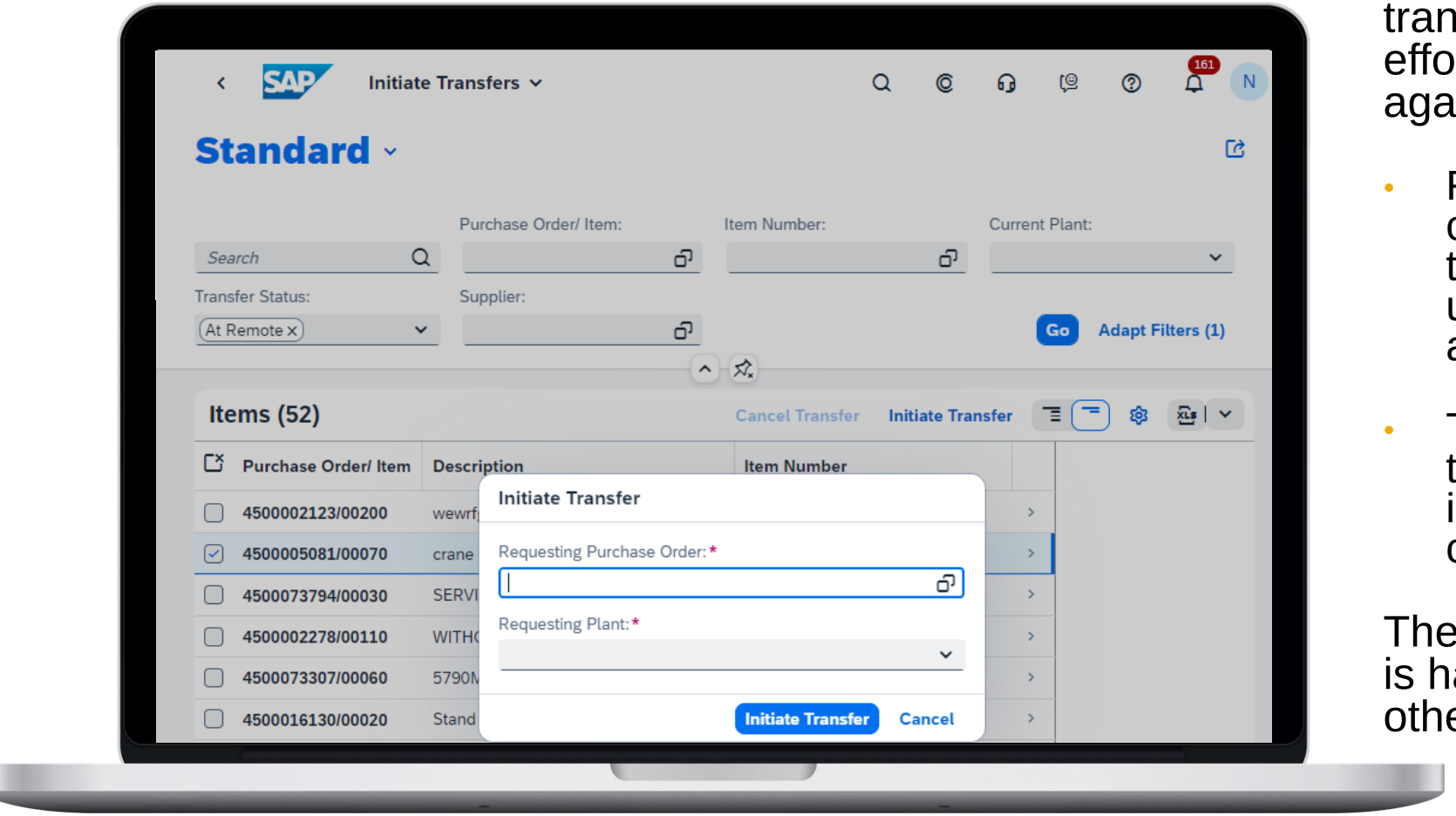
SAP S/4HANA in Upstream Oil & Gas

Additional Field Logistics Functionalities

Initiate Transfers for Rentals and 3rd party items



Enables a process for direct rig to rig transfer, without wasting time and effort to return to base and send out again

- Find rental and 3rd party items currently in use at remote, initiate transfer of required items (whose use will soon finish) directly to another remote location
- Trigger the execution of logistics transfer operations based on identified need/issue in the supply chain

The logistics process for this transfer is handled with the integration to other existing Field Logistics apps

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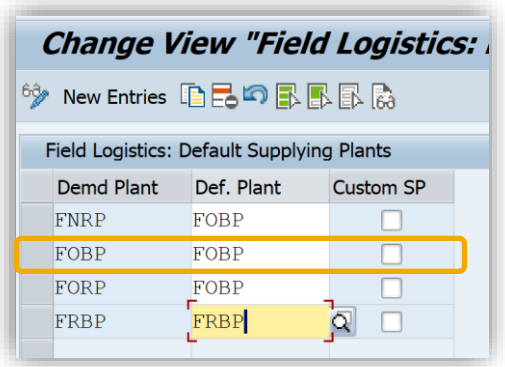
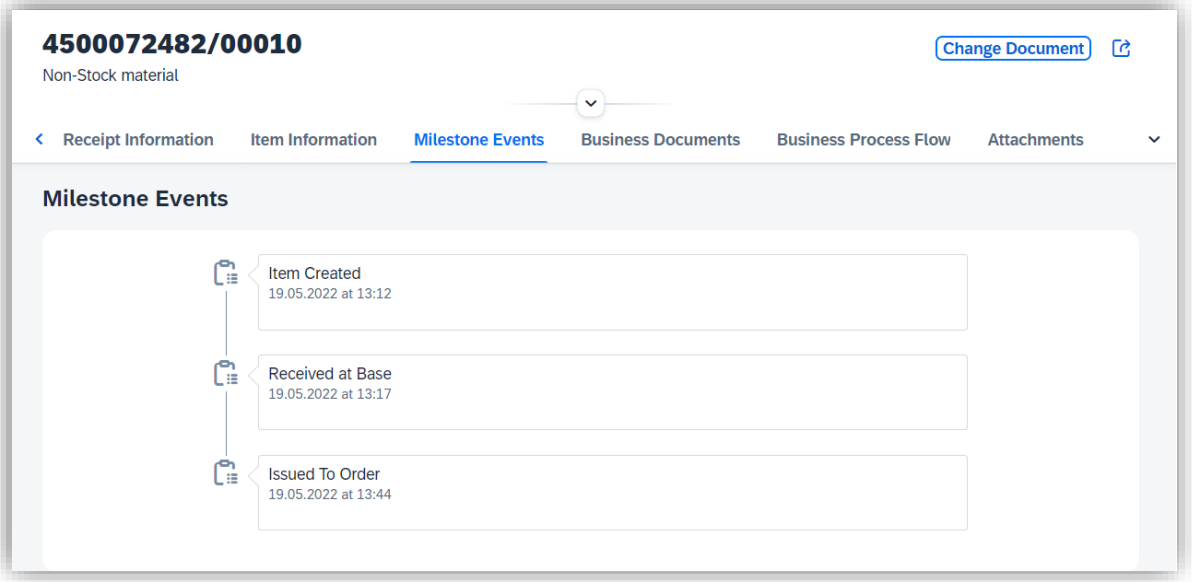
Single plant scenario

1. Plant is set to be demand + default supplying plant



2. For stock, only variations are SP11, SP14
   - Specific supply process version to be set → V4
   - No documents for outbound process created (STO, OBD)

3. For non-stock and rentals, all variations are possible: SP15, SERV
   - Issue to order – new milestone
   - Can be issued immediately at receipt, or later



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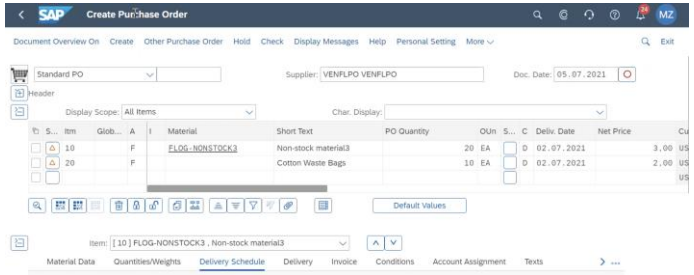
Single plant scenario: Issue to Order for Non-Stock Items (SP15)

Maintenance Planner

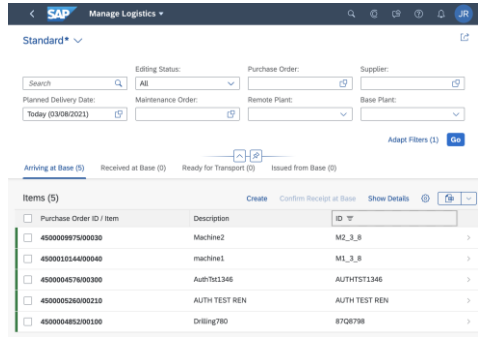
Maintenance Planner requests non-stock items (freetext, NLAG) in EAM

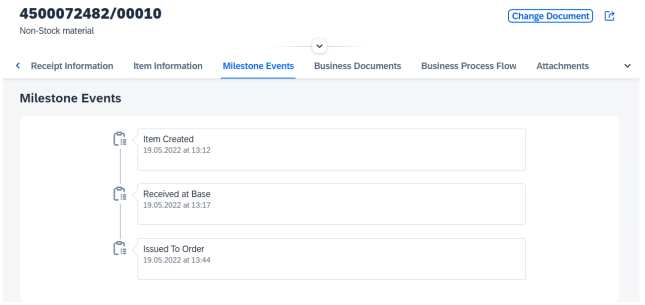
Purchaser



PO created with freetext / NLAG item

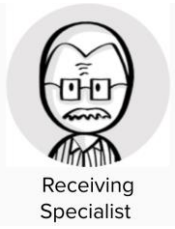
Non-Stock items created in Manage Logistics app





Issue to Order

Scan & Confirm receipt



Receiving Specialist

Non-stock equipment sent to base

Vendor

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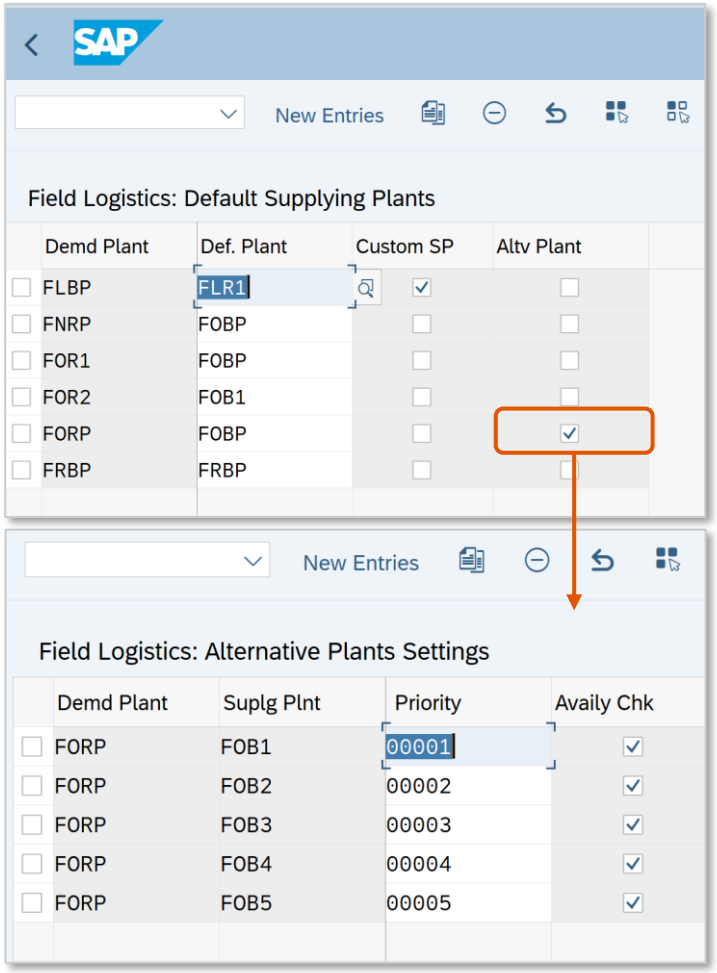
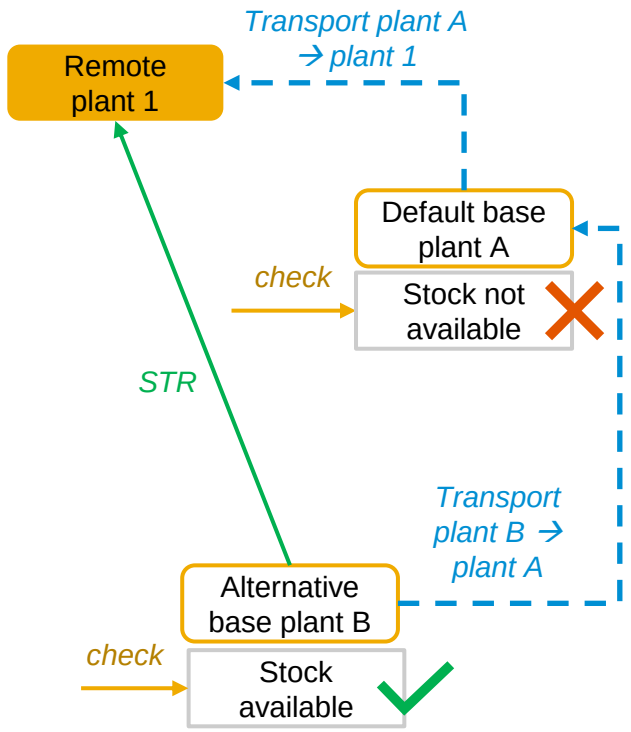
OP2022, FPS1

Multiple base plants

Enable search for available stock in alternative supply bases





- List of alternative supply plants with search priority
- If there is no available stock at the default supply base, the alternatives will be checked one by one
- The core ATP check is triggered for the search
- A stock transfer requisition will be created from the remote plant to the alternative base which has the available stock
- With voyages, a transfer from the alternative to the default supply base and further to the remote plant is enabled

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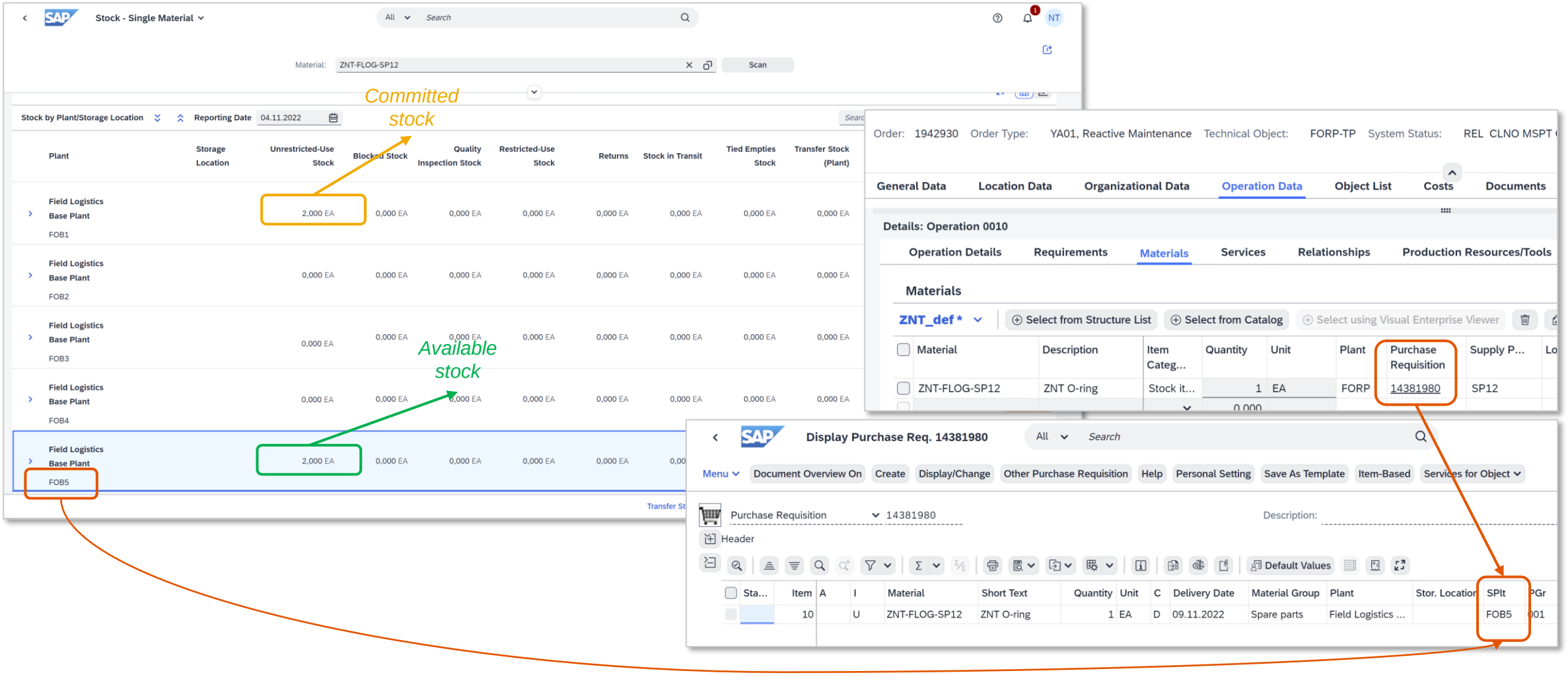
OP2022, FPS1

Multiple base plants

Find available stock in alternative supply bases



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Consolidation groups in FL-EWM

Material 1

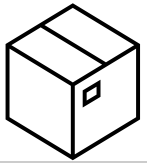
Maint. Order ABC *HOLD*

HU 343, WH task 233

Consolidation group 1

Material 2

Maint. Order ABC *HOLD*

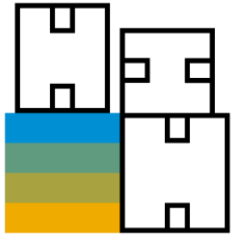


HU 344, WH task 235

Consolidation group 1

Material 3 + 4

Maint. Order DEF *HOLD*



HU 455, WH task 260

HU 456, WH task 261

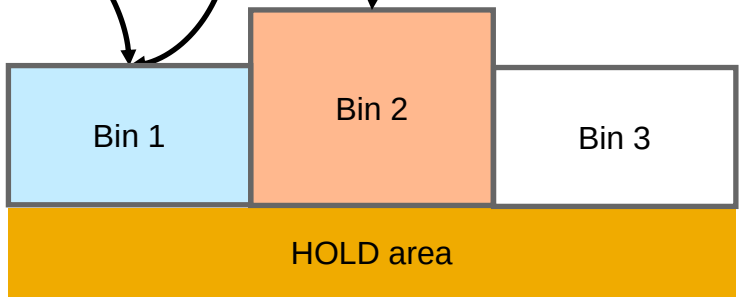
Consolidation group 2

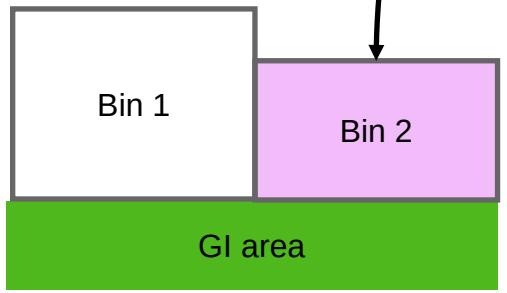
Material 1

Maint. Order XYZ *CD*

HU 370, WH task 279

Consolidation group 3





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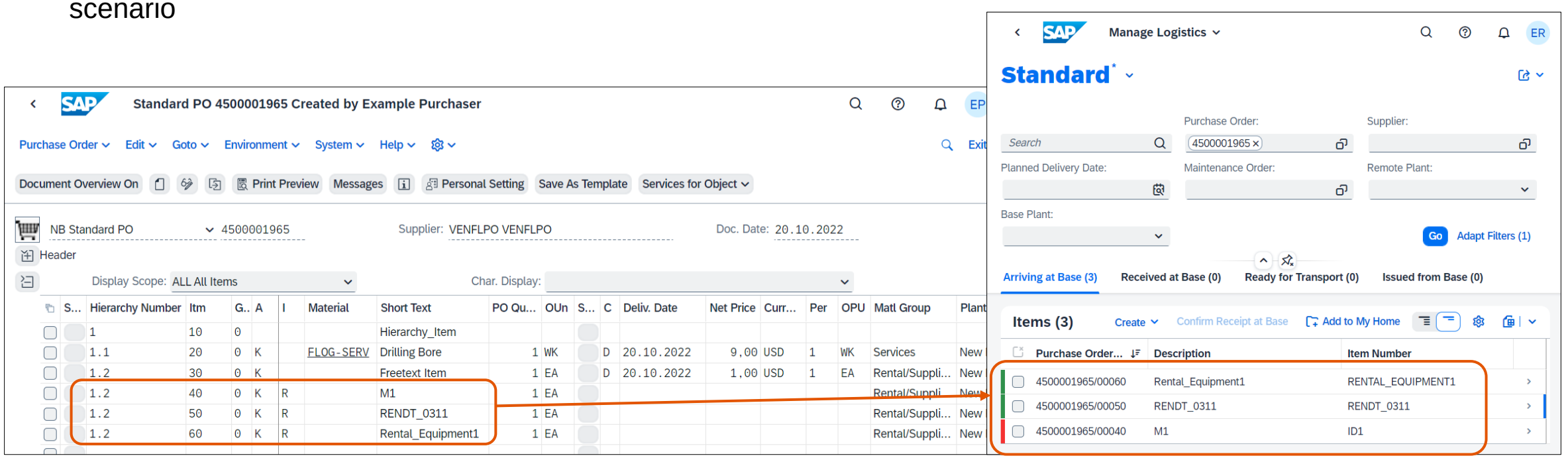
Services Hierarchy integration with FL

CE2302

OP2022, FPS1

- Starting CE2302, Field Logistics apps will support integration with Services Hierarchy (4R2 scope item):
  - Rental and Supplier items creation can be triggered from the Purchase Order and then the entry will be updated in FL Manage Logistics repository
  - Rental and Supplier items creation can also be triggered from FL Manage Logistics repository and then be updated in the Purchase Order
  - End-to-end Logistics process for Rentals Hierarchy scenario will be handled in the same way as for Lean Service scenario



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Thank you.

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